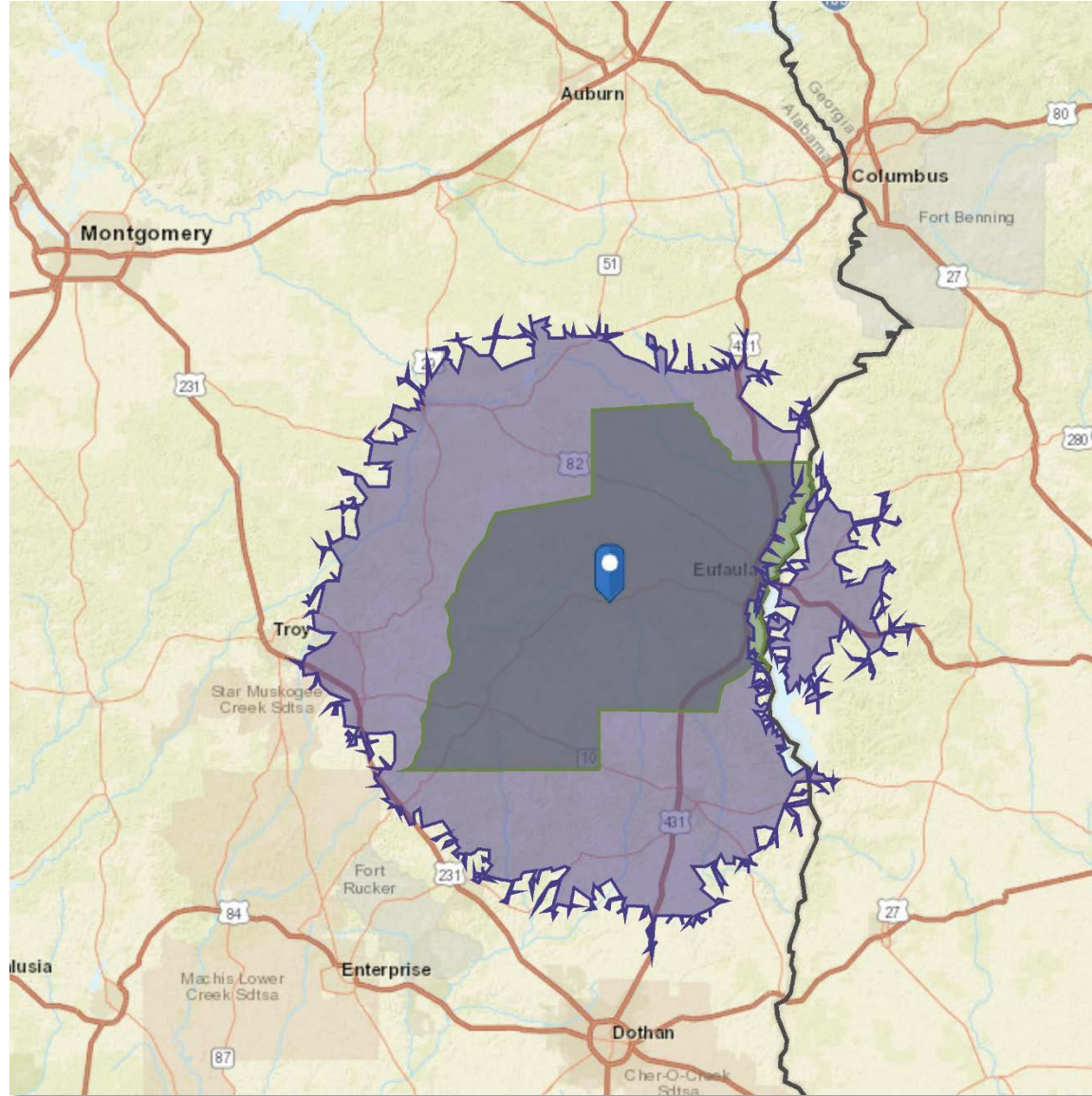




Barbour County, AL



45-Minute Drive-Time Analysis

61,090
Population

41.9
Median Age

23,832
Labor Force

21,646
Average Employed

9.2%
Unemployment Rate

20%
Percent Manufacturing Employment

Source: ESRI 2017, Garner Economics



Population

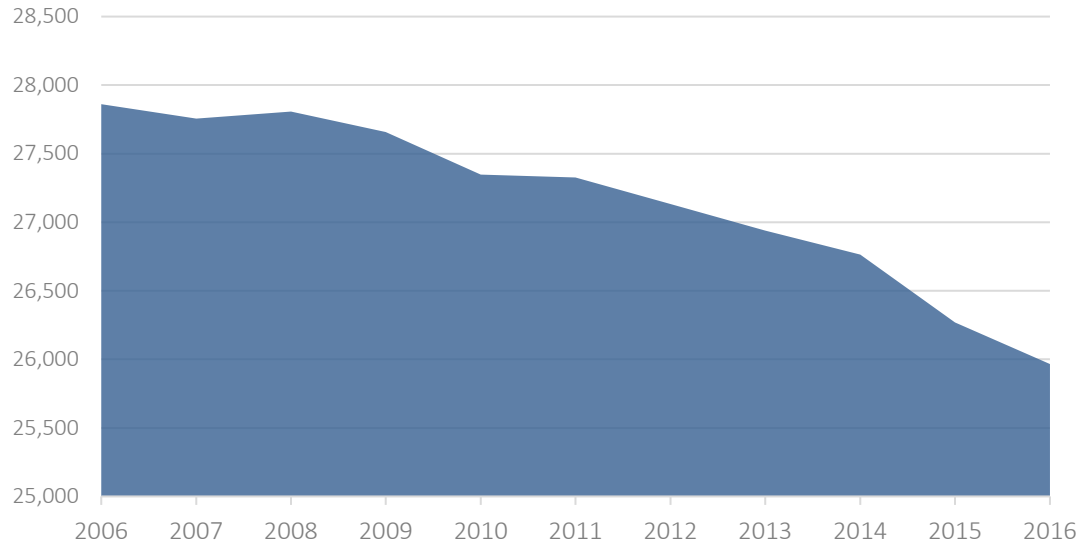
Net Population Change
Highest Relative Figure Shaded

	2016 Population	2011-16 Change	5-Year % Change	2006-2016 Change	10-Year % Change
Barbour County	25,965	-1,361	-5.0%	-1,896	-6.8%
Alabama	4,863,300	63,382	1.3%	234,319	5.1%
United States	323,127,513	11,464,155	3.7%	24,747,601	8.3%

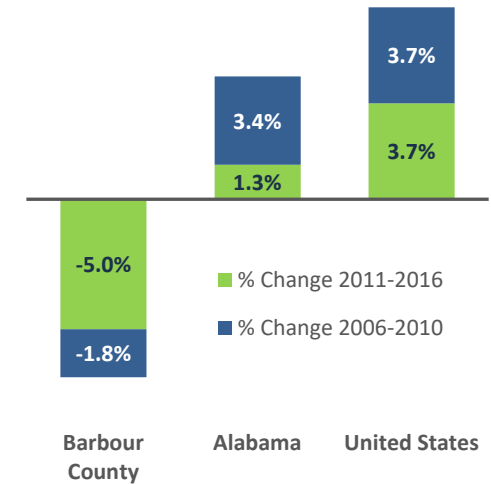


-1,896
Net Population Change
2006-2016

Barbour County Population Trends 2006-2016



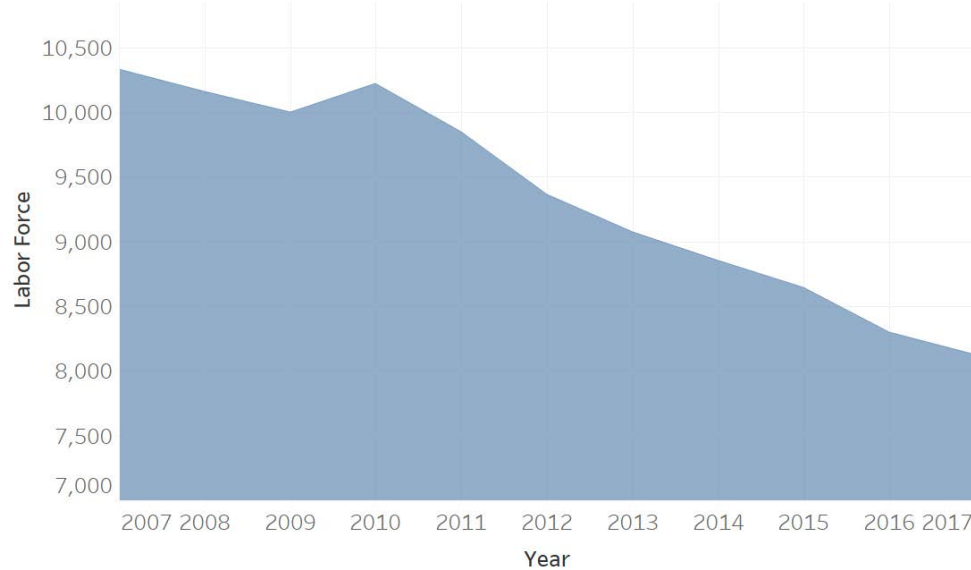
Population Change



Source: U.S. Census Bureau, Population Estimates, Garner Economics

Labor Force

Barbour County
Labor Force Trend 2007-2017



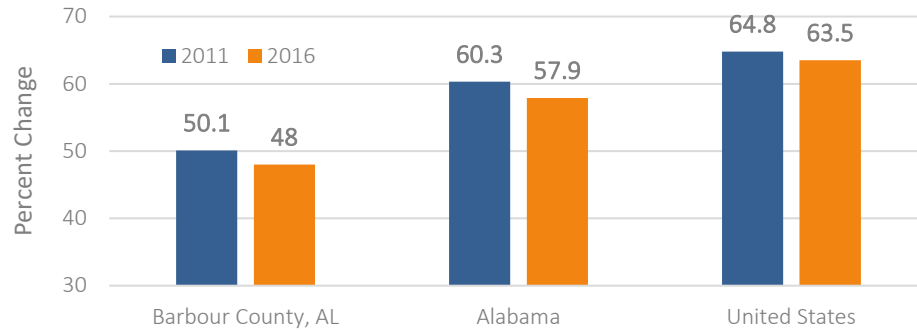
Source: U.S. Bureau of Labor Statistics, Garner Economics

Labor Force Comparison
Highest Relative Change Shaded

Labor Force	2017 Annual Average	2012-17 Change	2012-2017 % Change
Barbour County	8,127	-1,235	-13.2%
Alabama	2,168,444	-7,893	-0.4%
United States	160,320,000	5,345,000	3.4%
Employment	2017 Annual Average	2012-17 Change	2012-2017 % Change
Barbour County	7,616	-667	-8.0%
Alabama	2,073,106	69,816	3.5%
United States	153,337,000	10,868,000	7.6%
Unemployment	2017 Annual Average	2012-2017 Change	
Barbour County	6.3%		-5.2%
Alabama	4.4%		-3.6%
United States	4.4%		-3.7%

Labor Force Participation

Labor Force Participation

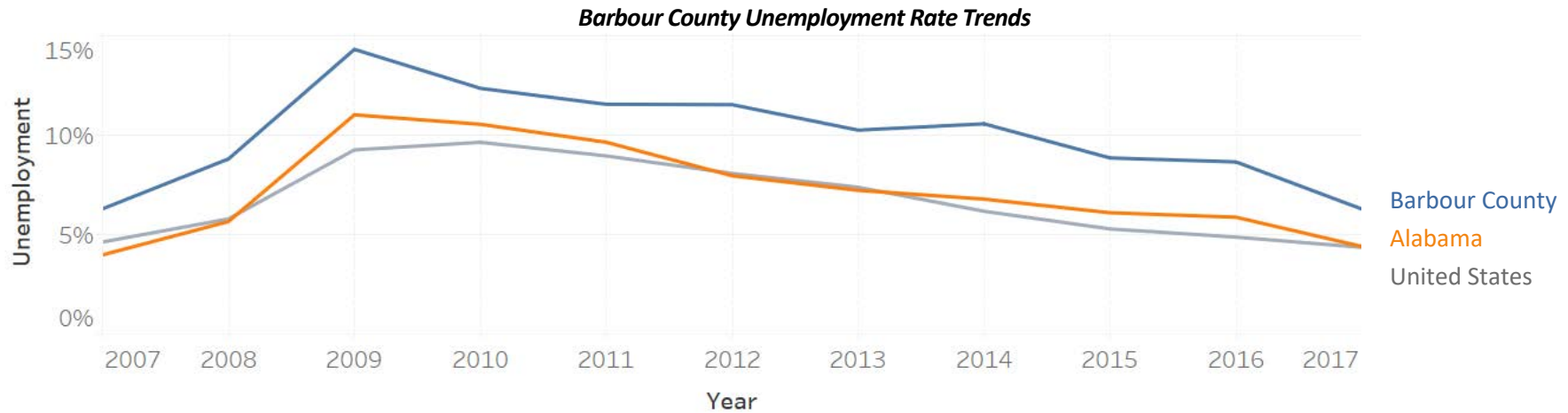


Source: U.S. Census Bureau, 5-year averages, Garner Economics

Labor Force Participation Comparison
Highest Relative Figure Shaded

	2011	2016	2011-2016 Change
Barbour County	50.1%	48%	-2.1%
Alabama	60.3%	57.9%	-2.4%
United States	64.8%	63.5%	-1.3%

Unemployment Trends



Barbour County Unemployment Rate 2007-2017

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Barbour County	6.3%	8.8%	14.3%	12.3%	11.5%	11.5%	10.2%	10.6%	8.8%	8.6%	6.3%
Alabama	4.0%	5.7%	11.0%	10.5%	9.6%	8.0%	7.2%	6.8%	6.1%	5.9%	4.4%
United States	4.6%	5.8%	9.3%	9.6%	8.9%	8.1%	7.4%	6.2%	5.3%	4.9%	4.4%

Source: U.S. Bureau of Labor Statistics, Garner Economics

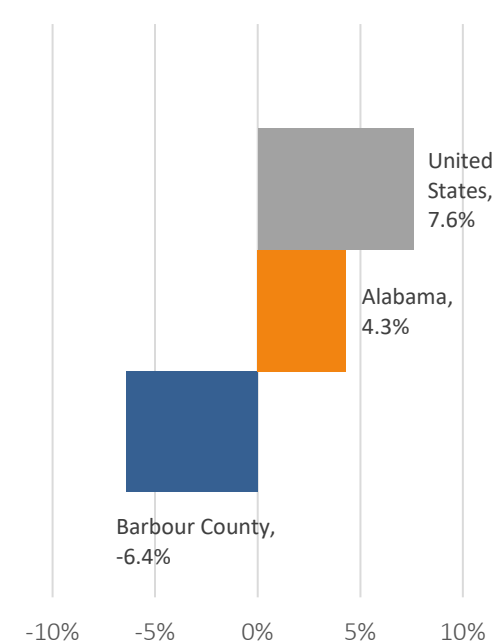
Net Employment Change

Net Employment Change by Industry 2012-2017 Sorted by Employment Change

Description	2012 Jobs	2017 Jobs	Change 2012-17	% Change 2012-17
Accommodation and Food Services	570	661	91	16.1%
Mining, Quarrying, and Oil and Gas Extraction	121	165	44	36.2%
Educational Services	88	112	24	27.7%
Wholesale Trade	120	120	0	0.3%
Information	27	26	-1	-5.2%
Construction	260	257	-3	-1.2%
Arts, Entertainment, and Recreation	44	38	-6	-13.5%
Real Estate and Rental and Leasing	57	49	-7	-12.4%
Other Services	490	480	-10	-2.0%
Agriculture, Forestry, Fishing and Hunting	260	248	-11	-4.4%
Professional, Scientific, and Technical Services	133	120	-13	-10.0%
Utilities	69	55	-14	-20.3%
Administrative & Support, Waste Management & Remediation Services	205	188	-17	-8.1%
Finance and Insurance	214	197	-17	-7.9%
Transportation and Warehousing	557	521	-36	-6.4%
Retail Trade	1,023	931	-92	-9.0%
Health Care and Social Assistance	781	660	-120	-15.4%
Government	1,890	1,716	-175	-9.2%
Manufacturing	2,558	2,318	-240	-9.4%
TOTAL	9,465	8,864	-602	-6.4%

Source: EMSI, Garner Economics

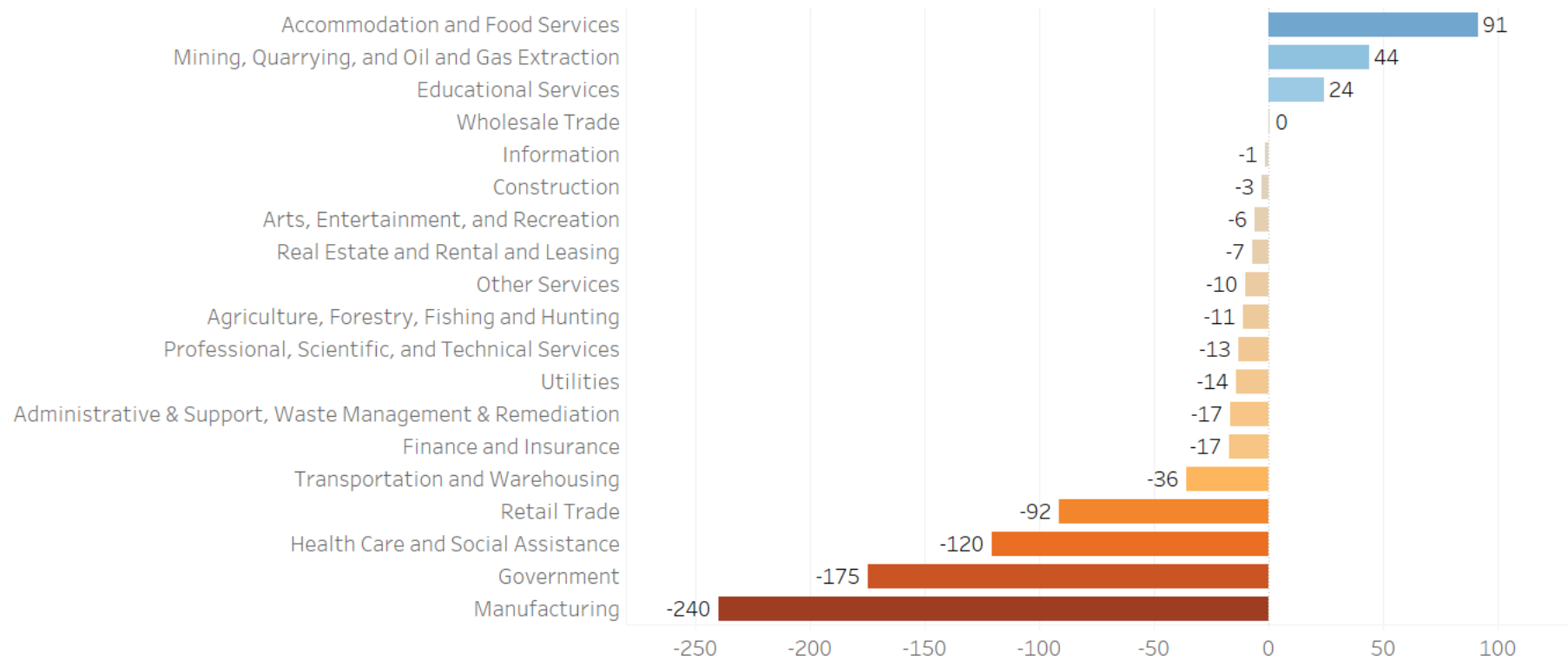
Employment Change Comparison Percent Change 2012-2017



Source: EMSI, Garner Economics



Net Employment Change by Industry 2012-2017
Sorted by Employment Change



Source: EMSI, Garner Economics

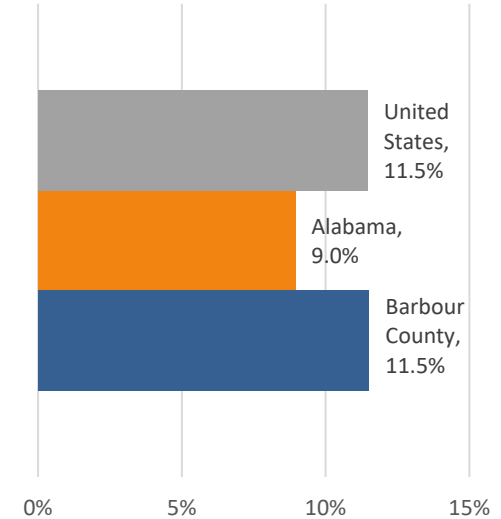
Wage Growth

Change in Average Wages by Industry 2012-2017
Sorted by Highest Wage Change

Description	2012 Wages	2017 Wages	Change 2012-17	% Change 2012-17
Wholesale Trade	\$31,208	\$49,808	\$18,599	59.6%
Information	\$44,285	\$53,063	\$8,778	19.8%
Administrative & Support, Waste Management & Remediation	\$17,097	\$23,429	\$6,332	37.0%
Construction	\$31,540	\$37,861	\$6,322	20.0%
Finance and Insurance	\$37,567	\$43,189	\$5,623	15.0%
Agriculture, Forestry, Fishing and Hunting	\$31,270	\$36,357	\$5,087	16.3%
Manufacturing	\$34,648	\$39,585	\$4,937	14.2%
Real Estate and Rental and Leasing	\$24,066	\$28,370	\$4,303	17.9%
Government	\$33,368	\$37,302	\$3,935	11.8%
Other Services	\$16,744	\$20,518	\$3,775	22.5%
Health Care and Social Assistance	\$32,027	\$35,645	\$3,619	11.3%
Transportation and Warehousing	\$43,893	\$46,985	\$3,091	7.0%
Retail Trade	\$21,328	\$23,678	\$2,350	11.0%
Accommodation and Food Services	\$11,881	\$12,852	\$971	8.2%
Mining, Quarrying, and Oil and Gas Extraction	\$63,517	\$63,526	\$9	0.0%
Professional, Scientific, and Technical Services	\$41,351	\$41,282	(\$68)	-0.2%
Arts, Entertainment, and Recreation	\$16,555	\$15,961	(\$594)	-3.6%
Utilities	\$85,550	\$82,290	(\$3,259)	-3.8%
Educational Services	\$23,099	\$17,089	(\$6,010)	-26.0%
TOTAL	\$31,077	\$34,640	\$3,563	11.5%

Source: EMSI, Garner Economics

Wage Change Comparison
Percent Change 2012-2017



2017 Average Wages

\$34,640

County

\$43,655

Alabama

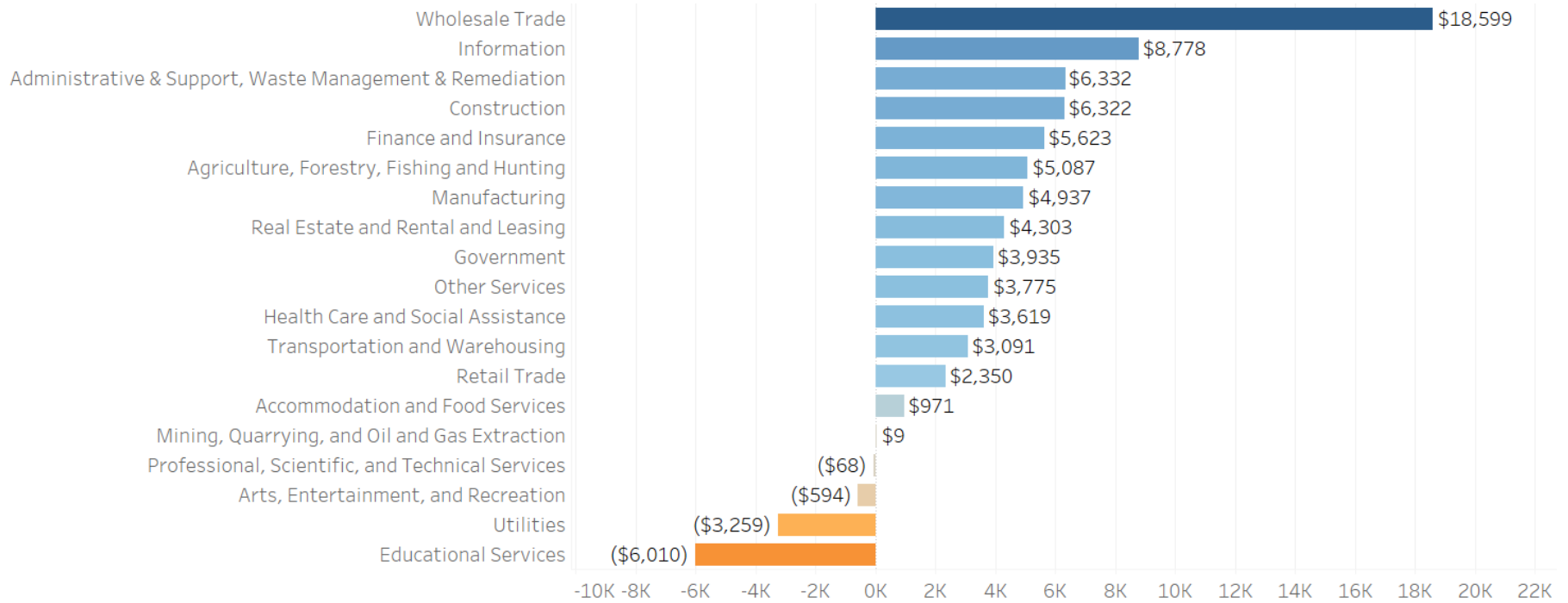
\$52,284

United States

Source: EMSI, Garner Economics



Wage Change by Industry 2012-2017
Sorted by Wage Change



Average Manufacturing Wages 2012-2017

	2012	2017	Change	Percent Change
Barbour County	\$34,648	\$39,585	\$4,937	14.2%
Alabama	\$50,278	\$54,572	\$4,294	8.5%
United States	\$60,029	\$65,962	\$5,933	9.9%

Source: EMSI, Garner Economics