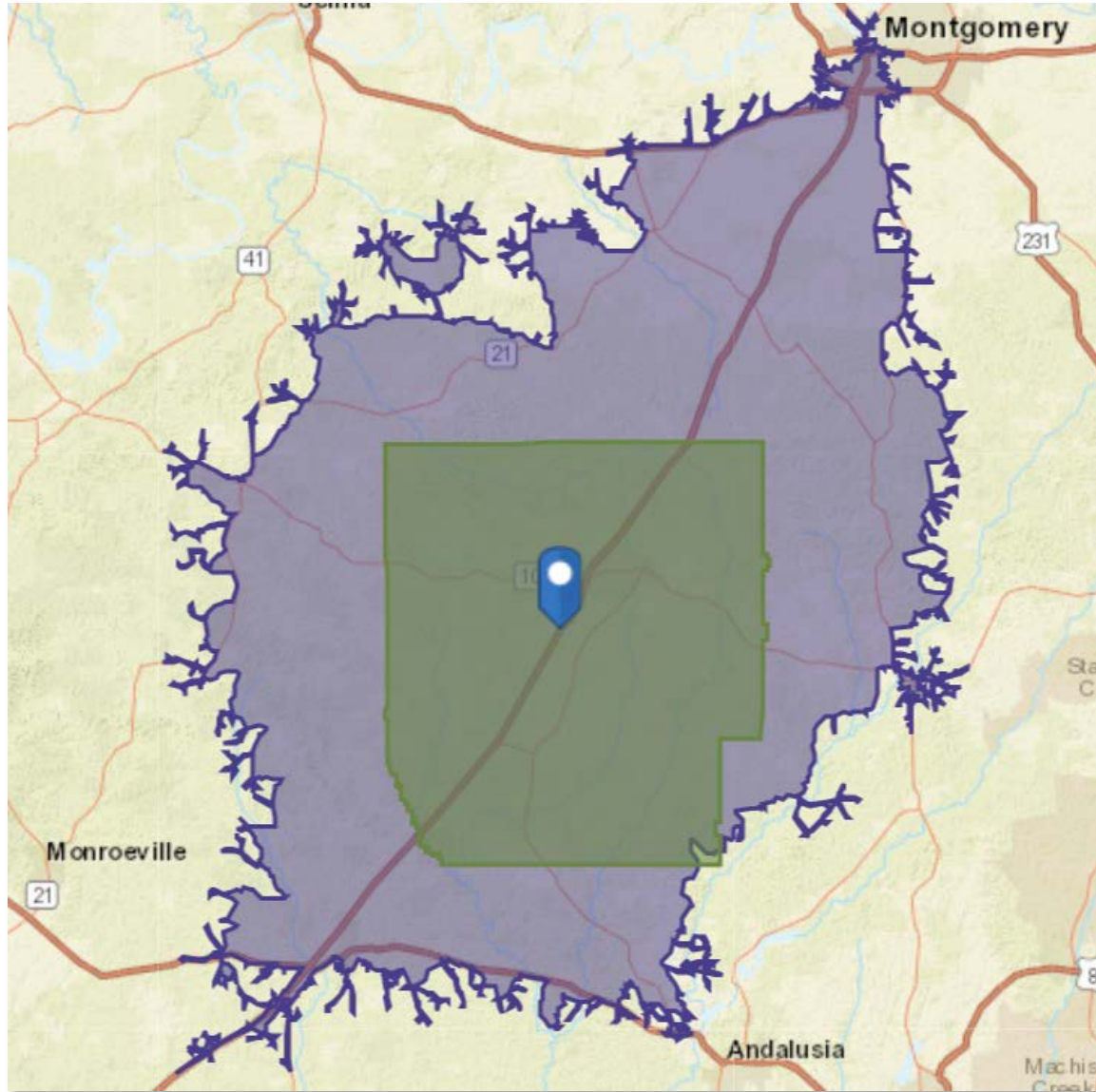




## Butler County, AL



### 45-Minute Drive-Time Analysis

81,249

Population

40.6

Median Age

33,712

Labor Force

29,560

Average Employed

12.3%

Unemployment Rate

17%

Percent Manufacturing Employment

Source: ESRI, 2017 data, Garner Economics



## Population

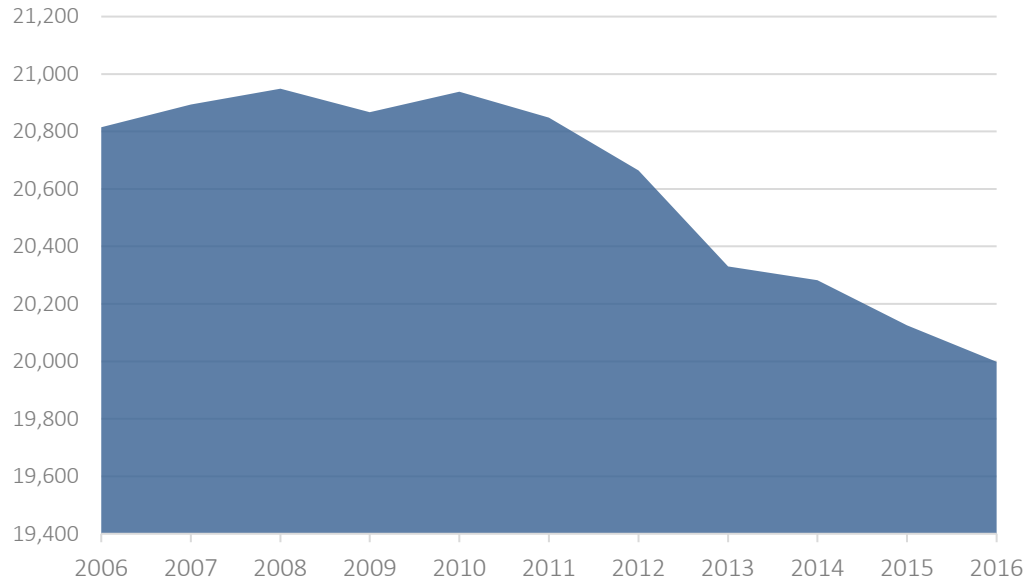
**Net Population Change**  
**Highest Relative Figure Shaded**

	2016 Population	2011-16 Change	5-Year % Change	2006-2016 Change	10-Year % Change
Butler County	19,998	-850	-4.1%	-817	-3.9%
Alabama	4,863,300	63,382	1.3%	234,319	5.1%
United States	323,127,513	11,464,155	3.7%	24,747,601	8.3%

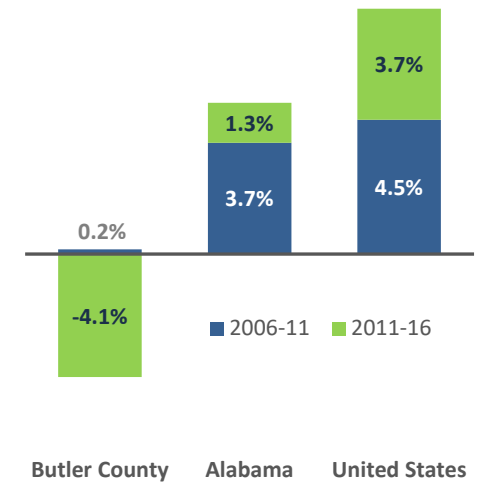


**-817**  
Net Population Change  
2006-2016

**Butler County Population Trends 2006-2016**



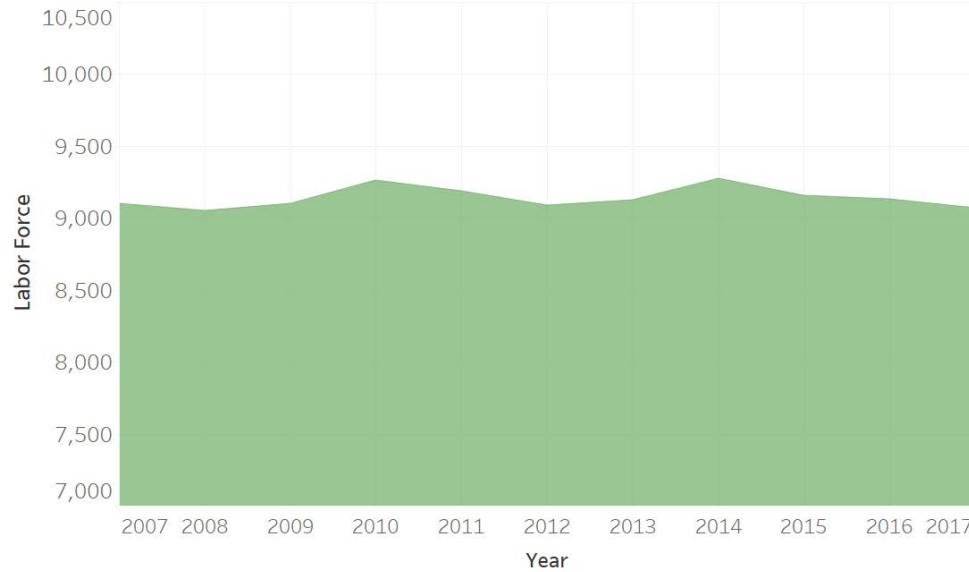
**Population Change**



Source: U.S. Census Bureau, Population Estimates, Garner Economics

## Labor Force

**Butler County**  
**Labor Force Trend 2007-2017**



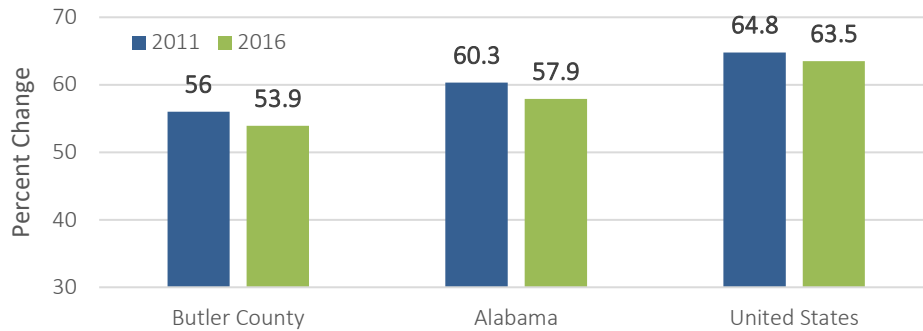
Source: U.S. Bureau of Labor Statistics, Garner Economics

**Labor Force Comparison**  
**Highest Relative Change Shaded**

Labor Force	2017 Annual Average	2012-17 Change	2012-2017 % Change
Butler County	9,070	-18	-0.2%
Alabama	2,168,444	-7,893	-0.4%
United States	160,320,000	5,345,000	3.4%
Employment	2017 Annual Average	2012-17 Change	2012-2017 % Change
Butler County	8,556	517	6.4%
Alabama	2,073,106	69,816	3.5%
United States	153,337,000	10,868,000	7.6%
Unemployment	2017 Annual Average	2012-2017 Change	
Butler County	5.7%		-5.9%
Alabama	4.4%		-3.6%
United States	4.4%		-3.7%

## Labor Force Participation

**Labor Force Participation**



Source: U.S. Census Bureau, 5-year averages, Garner Economics

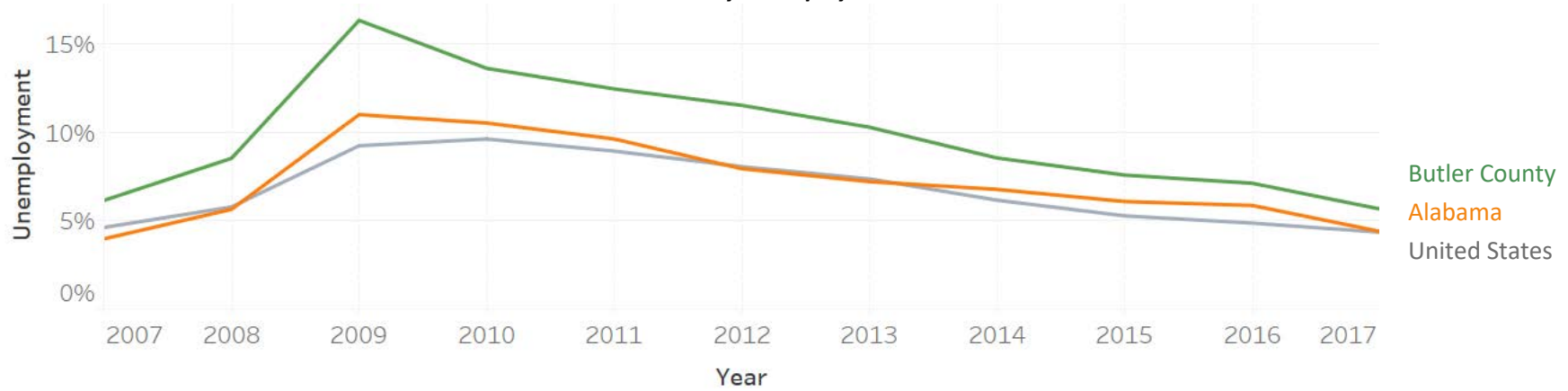
**Labor Force Participation Comparison**  
**Highest Relative Figure Shaded**

	2011	2016	2011-2016 Change
Butler County	56.0%	53.9%	-2.1%
Alabama	60.3%	57.9%	-2.4%
United States	64.8%	63.5%	-1.3%



## Unemployment Trends

**Butler County Unemployment Rate Trends**



**Butler County Unemployment Rate 2007-2017**

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Butler County	6.2%	8.5%	16.4%	13.6%	12.5%	11.5%	10.3%	8.6%	7.6%	7.1%	5.7%
Alabama	4.0%	5.7%	11.0%	10.5%	9.6%	8.0%	7.2%	6.8%	6.1%	5.9%	4.4%
United States	4.6%	5.8%	9.3%	9.6%	8.9%	8.1%	7.4%	6.2%	5.3%	4.9%	4.4%

Source: U.S. Bureau of Labor Statistics, Garner Economics

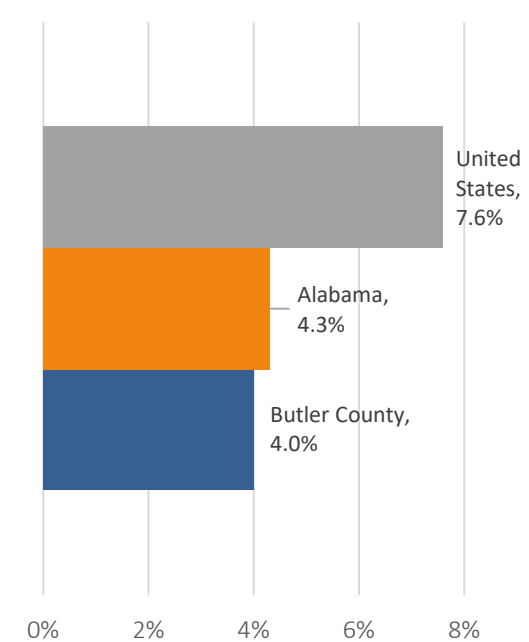
## Net Employment Change

### Net Employment Change by Industry 2012-2017 Sorted by Employment Change

Description	2012 Jobs	2017 Jobs	Change 2012-17	% Change 2012-17
Manufacturing	1,151	1,426	275	23.9%
Accommodation and Food Services	688	761	73	10.6%
Administrative & Support, Waste Management & Remediation	331	400	69	20.8%
Professional, Scientific, and Technical Services	93	147	53	57.4%
Construction	250	302	52	20.9%
Health Care and Social Assistance	894	923	29	3.3%
Transportation and Warehousing	362	391	29	7.9%
Utilities	64	74	10	16.4%
Government	1,011	1,014	3	0.3%
Real Estate and Rental and Leasing	48	45	-2	-5.0%
Finance and Insurance	154	152	-3	-1.7%
Arts, Entertainment, and Recreation	114	98	-17	-14.8%
Wholesale Trade	174	154	-20	-11.7%
Retail Trade	971	944	-26	-2.7%
Educational Services	114	81	-32	-28.4%
Other Services	320	274	-46	-14.5%
Agriculture, Forestry, Fishing and Hunting	326	265	-61	-18.6%
Information	161	63	-98	-60.8%
<b>TOTAL</b>	<b>7,226</b>	<b>7,515</b>	<b>288</b>	<b>4.0%</b>

Source: EMSI, Garner Economics

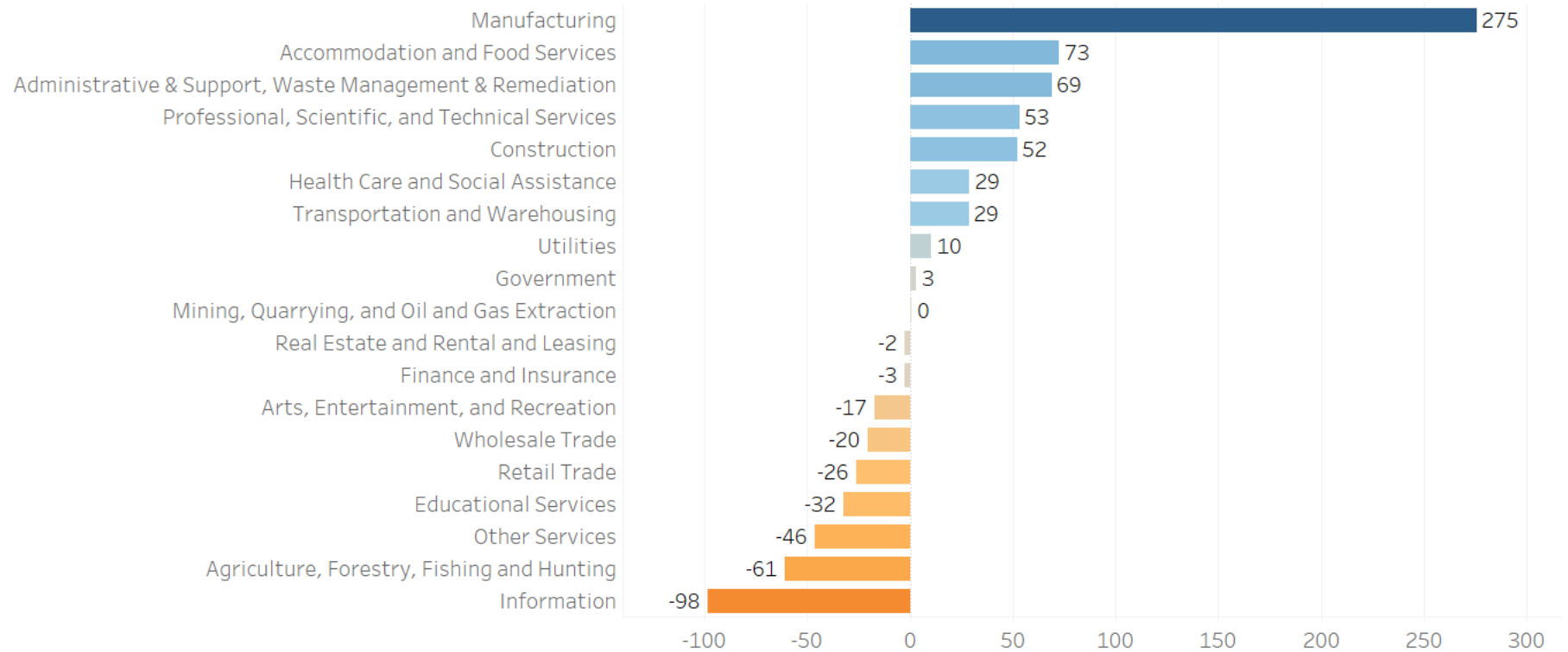
### Employment Change Comparison Percent Change 2012-2017



Source: EMSI, Garner Economics



**Net Employment Change by Industry 2012-2017**  
Sorted by Employment Change



Source: EMSI, Garner Economics

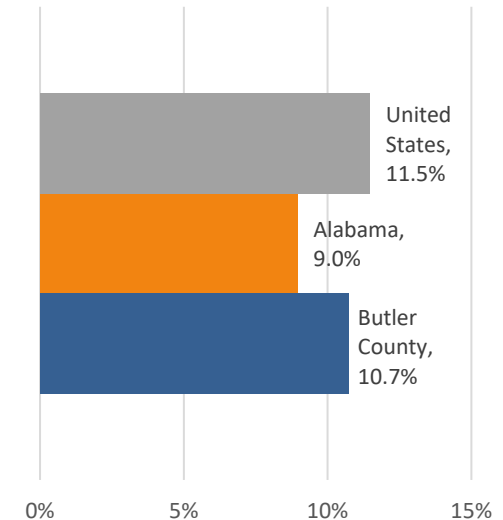
## Wage Growth

**Change in Average Wages by Industry 2012-2017**  
Sorted by Highest Wage Change

Description	2012 Wages	2017 Wages	Change 2012-17	% Change 2012-17
Information	\$22,582	\$31,646	\$9,064	40.1%
Construction	\$34,938	\$41,938	\$7,000	20.0%
Utilities	\$66,077	\$73,058	\$6,981	10.6%
Real Estate and Rental and Leasing	\$23,541	\$29,676	\$6,135	26.1%
Agriculture, Forestry, Fishing and Hunting	\$32,691	\$38,612	\$5,921	18.1%
Wholesale Trade	\$35,152	\$40,831	\$5,679	16.2%
Manufacturing	\$37,722	\$42,195	\$4,473	11.9%
Health Care and Social Assistance	\$35,032	\$38,834	\$3,802	10.9%
Transportation and Warehousing	\$38,334	\$41,976	\$3,641	9.5%
Other Services	\$17,055	\$20,146	\$3,091	18.1%
Finance and Insurance	\$33,557	\$35,774	\$2,217	6.6%
Government	\$33,801	\$35,441	\$1,640	4.9%
Retail Trade	\$21,914	\$23,278	\$1,364	6.2%
Arts, Entertainment, and Recreation	\$12,783	\$13,931	\$1,148	9.0%
Administrative & Support, Waste Management & Remediation	\$21,630	\$22,519	\$890	4.1%
Accommodation and Food Services	\$12,995	\$13,449	\$454	3.5%
Educational Services	\$33,661	\$24,790	(\$8,870)	-26.4%
Professional, Scientific, and Technical Services	\$38,634	\$29,737	(\$8,896)	-23.0%
<b>TOTAL</b>	<b>\$29,658</b>	<b>\$32,845</b>	<b>\$3,187</b>	<b>10.7%</b>

Source: EMSI, Garner Economics

**Wage Change Comparison**  
Percent Change 2012-2017



**2017 Average Wages**

**\$32,845**  
County

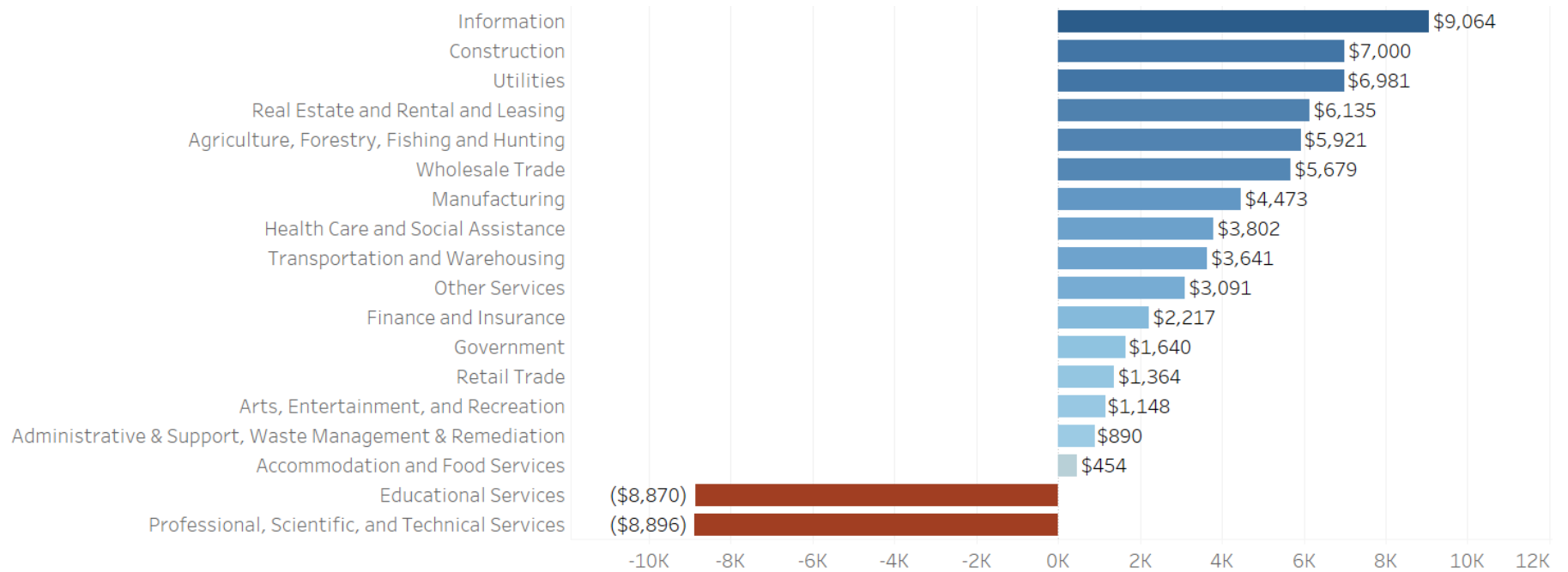
**\$43,655**  
Alabama

**\$52,284**  
United States

Source: EMSI, Garner Economics



**Wage Change by Industry 2012-2017**  
Sorted by Wage Change



**Average Manufacturing Wages 2012-2017**

	2012	2017	Change	Percent Change
Butler County	\$37,722	\$42,195	<b>\$4,473</b>	<b>11.9%</b>
Alabama	\$50,278	\$54,572	\$4,294	8.5%
United States	\$60,029	\$65,962	\$5,933	9.9%

Source: EMSI, Garner Economics