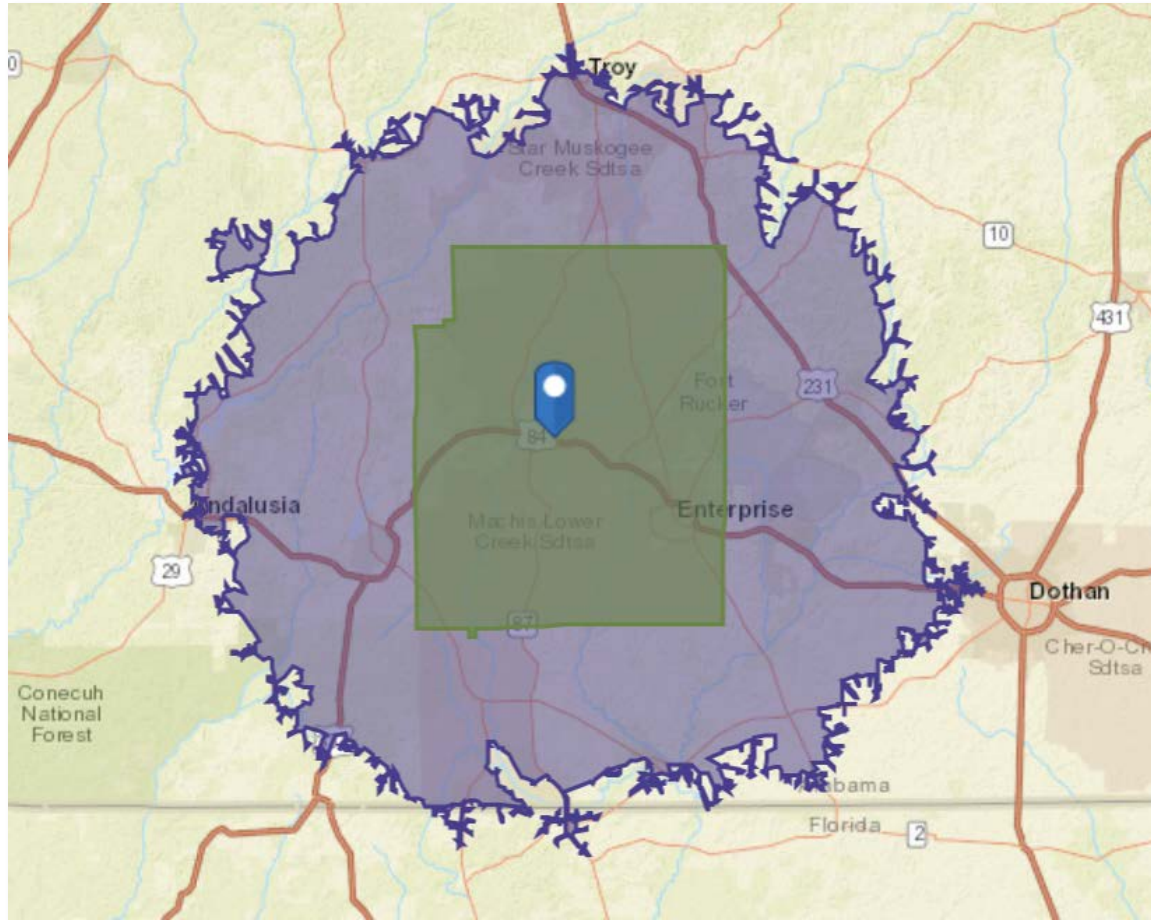


Coffee County, AL



45-Minute Drive-Time Analysis

163,074
Population

39.0
Median Age

69,966
Labor Force

65,643
Average Employed

6.2%
Unemployment Rate

12%
Percent Manufacturing Employment

Source: ESRI, 2017 data, Garner Economics



Population

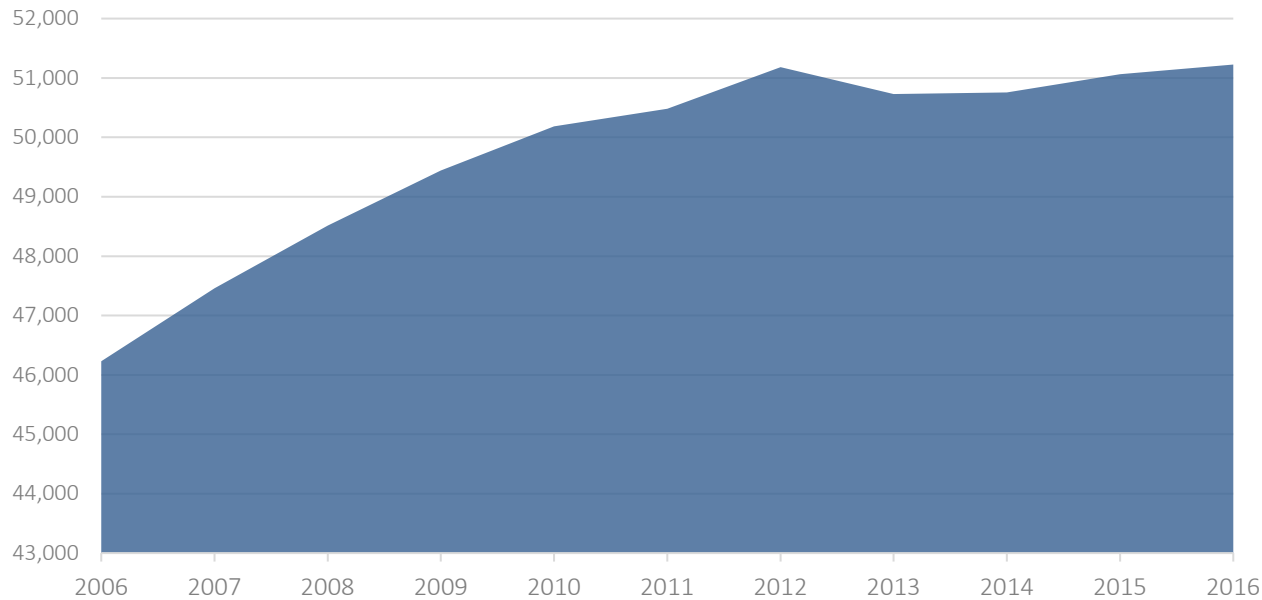
Net Population Change
Highest Relative Figure Shaded

	2016 Population	2011-16 Change	5-Year % Change	2006-2016 Change	10-Year % Change
Coffee County	51,226	742	1.5%	4,998	10.8%
Alabama	4,863,300	63,382	1.3%	234,319	5.1%
United States	323,127,513	11,464,155	3.7%	24,747,601	8.3%

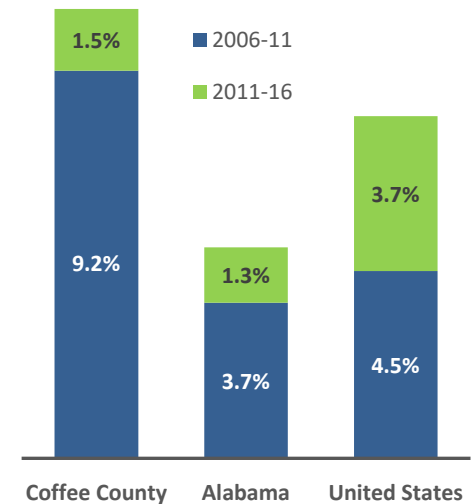


4,998
Net Population Change
2006-2016

Coffee County Population Trends 2006-2016



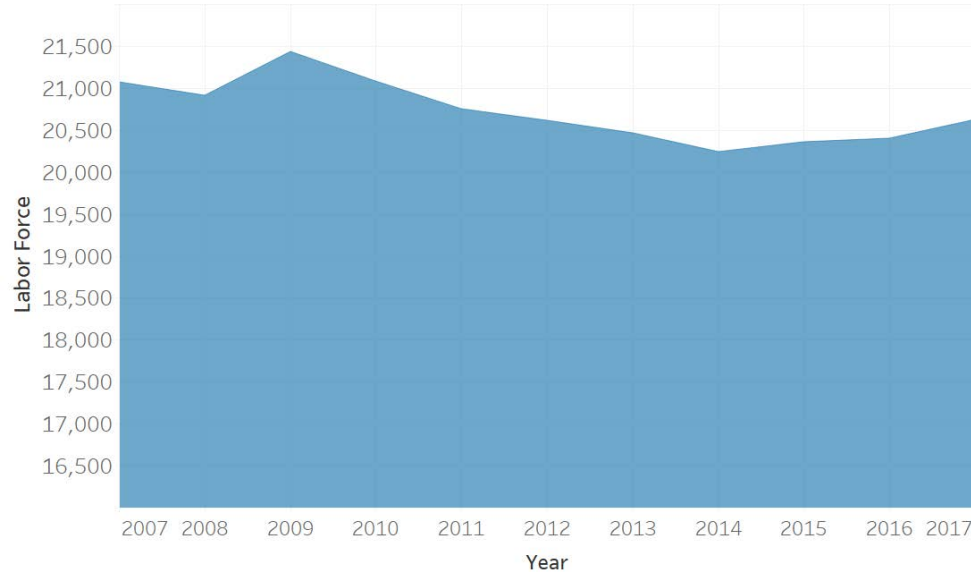
Population Change



Source: U.S. Census Bureau, Population Estimates, Garner Economics

Labor Force

Coffee County
Labor Force Trend 2007-2017



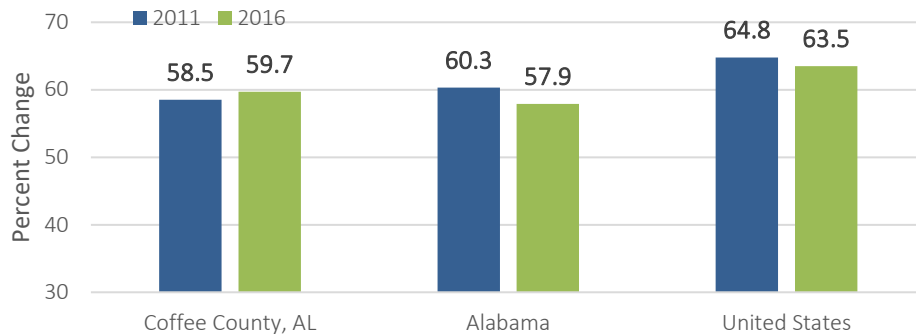
Source: U.S. Bureau of Labor Statistics, Garner Economics

Labor Force Comparison
Highest Relative Change Shaded

Labor Force	2017 Annual Average	2012-17 Change	2012-2017 % Change
Coffee County	20,628	16	0.1%
Alabama	2,168,444	-7,893	-0.4%
United States	160,320,000	5,345,000	3.4%
Employment	2017 Annual Average	2012-17 Change	2012-2017 % Change
Coffee County	19,682	523	2.7%
Alabama	2,073,106	69,816	3.5%
United States	153,337,000	10,868,000	7.6%
Unemployment	2017 Annual Average	2012-2017 Change	
Coffee County	4.6%	-2.5%	
Alabama	4.4%	-3.6%	
United States	4.4%	-3.7%	

Labor Force Participation

Labor Force Participation

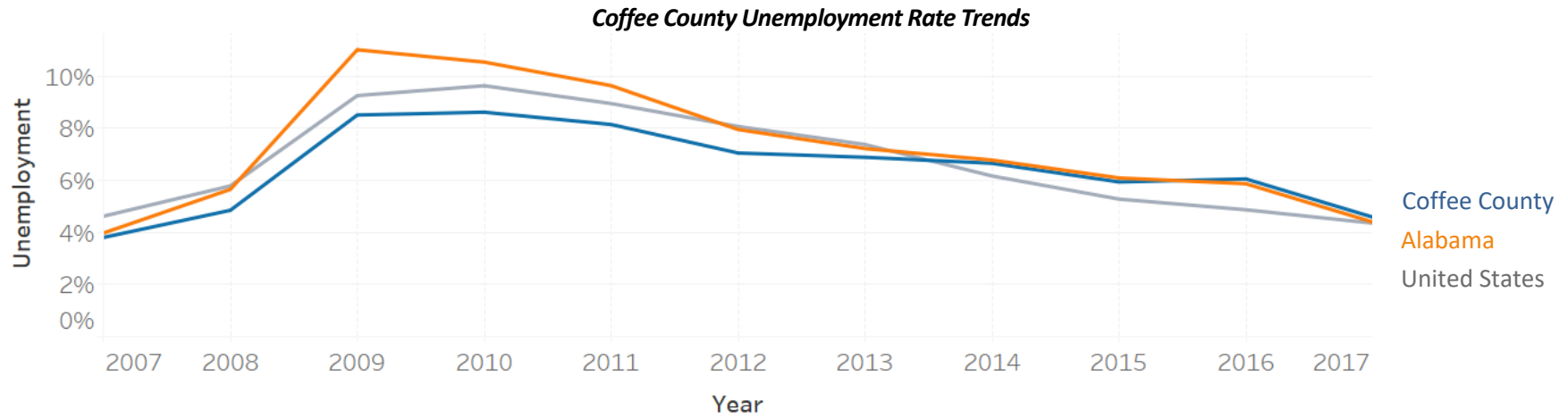


Source: U.S. Census Bureau, 5-year averages, Garner Economics

Labor Force Participation Comparison
Highest Relative Figure Shaded

	2011	2016	2011-2016 Change
Coffee County	58.5%	59.7%	1.2%
Alabama	60.3%	57.9%	-2.4%
United States	64.8%	63.5%	-1.3%

Unemployment Trends



Coffee County Unemployment Rate 2007-2017

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Coffee County	3.8%	4.8%	8.5%	8.6%	8.1%	7.0%	6.9%	6.7%	5.9%	6.1%	4.6%
Alabama	4.0%	5.7%	11.0%	10.5%	9.6%	8.0%	7.2%	6.8%	6.1%	5.9%	4.4%
United States	4.6%	5.8%	9.3%	9.6%	8.9%	8.1%	7.4%	6.2%	5.3%	4.9%	4.4%

Source: U.S. Bureau of Labor Statistics, Garner Economics

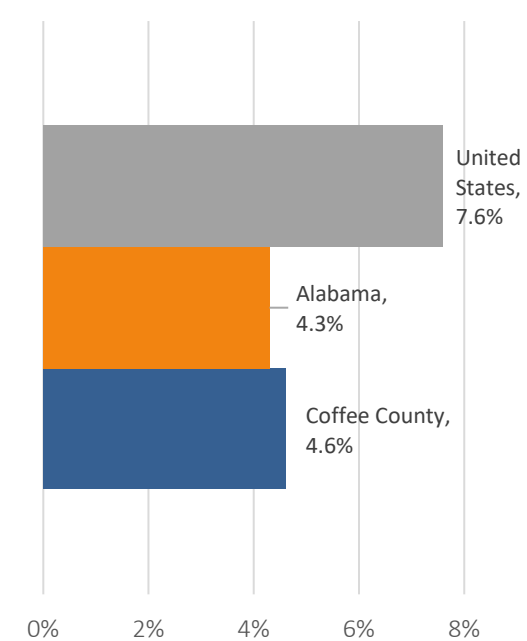
Net Employment Change

Net Employment Change by Industry 2012-2017 Sorted by Employment Change

Description	2012 Jobs	2017 Jobs	Change 2012-17	% Change 2012-17
Accommodation and Food Services	1,260	1,603	343	27.2%
Manufacturing	3,106	3,392	286	9.2%
Retail Trade	2,305	2,488	184	8.0%
Administrative & Support, Waste Management & Remediation	647	756	109	16.9%
Agriculture, Forestry, Fishing and Hunting	406	479	72	17.8%
Wholesale Trade	307	330	24	7.7%
Health Care and Social Assistance	1,989	2,005	17	0.8%
Transportation and Warehousing	261	276	14	5.5%
Other Services	1,041	1,043	2	0.2%
Management of Companies and Enterprises	79	80	1	1.5%
Utilities	85	80	-5	-5.7%
Finance and Insurance	406	395	-11	-2.7%
Government	2,860	2,847	-14	-0.5%
Educational Services	94	80	-14	-14.9%
Information	101	87	-14	-14.1%
Real Estate and Rental and Leasing	232	197	-35	-14.9%
Construction	646	591	-55	-8.6%
Arts, Entertainment, and Recreation	229	167	-61	-26.9%
Professional, Scientific, and Technical Services	562	476	-86	-15.4%
TOTAL	16,614	17,371	758	4.6%

Source: EMSI, Garner Economics

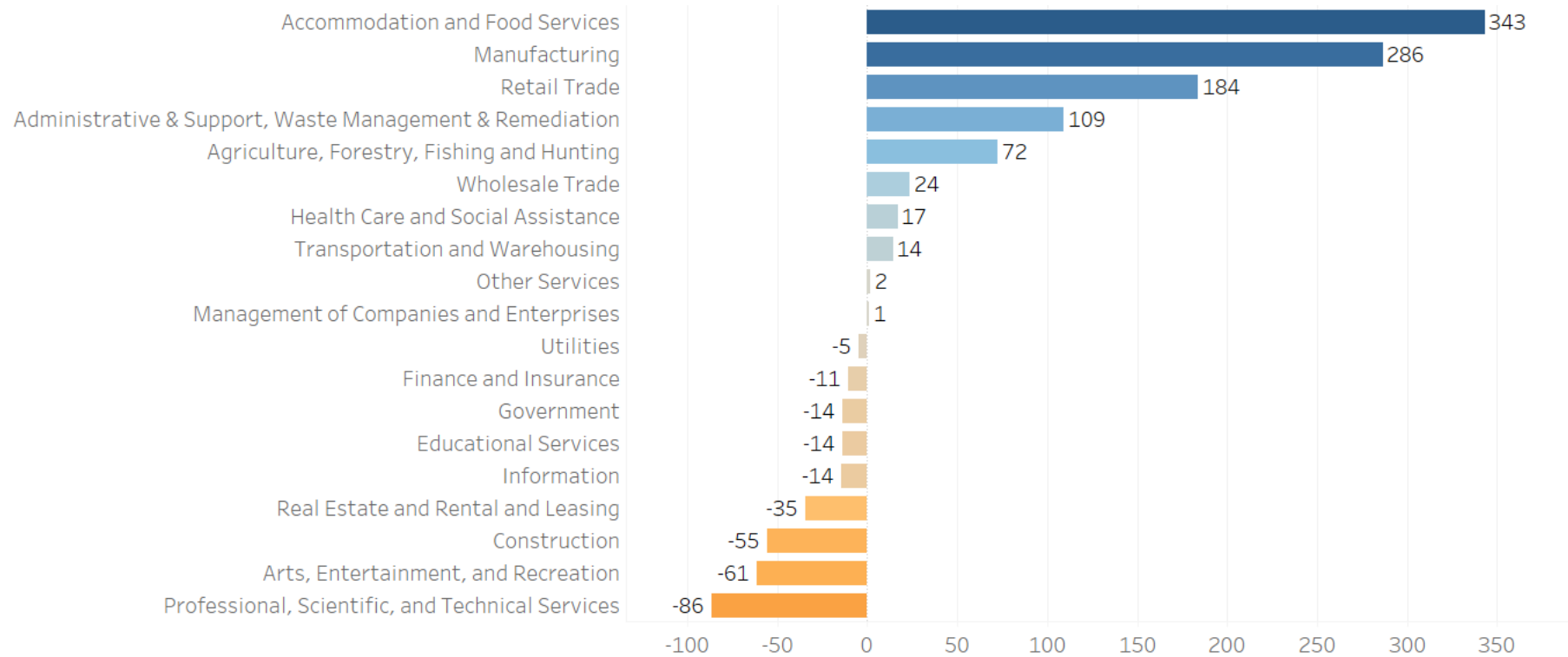
Employment Change Comparison Percent Change 2012-2017



Source: EMSI, Garner Economics



Net Employment Change by Industry 2012-2017
Sorted by Employment Change



Source: EMSI, Garner Economics

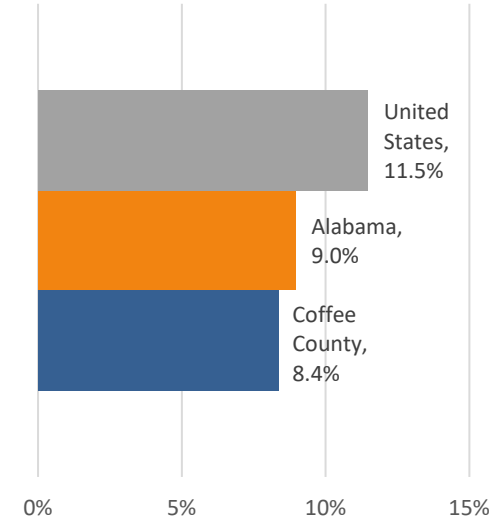
Wage Growth

Change in Average Wages by Industry 2012-2017
Sorted by Highest Wage Change

Description	2012 Wages	2017 Wages	Change 2012-17	% Change 2012-17
Management of Companies and Enterprises	\$50,148	\$80,824	\$30,676	61.2%
Educational Services	\$15,961	\$41,011	\$25,050	156.9%
Finance and Insurance	\$41,700	\$51,982	\$10,281	24.7%
Utilities	\$57,601	\$66,755	\$9,153	15.9%
Construction	\$27,103	\$33,412	\$6,309	23.3%
Transportation and Warehousing	\$32,339	\$37,997	\$5,658	17.5%
Information	\$31,706	\$36,306	\$4,601	14.5%
Manufacturing	\$29,829	\$34,298	\$4,469	15.0%
Real Estate and Rental and Leasing	\$24,972	\$29,057	\$4,085	16.4%
Government	\$33,778	\$37,773	\$3,995	11.8%
Wholesale Trade	\$41,441	\$45,429	\$3,989	9.6%
Administrative & Support, Waste Management & Remediation	\$19,348	\$23,119	\$3,771	19.5%
Retail Trade	\$26,294	\$28,675	\$2,381	9.1%
Other Services	\$17,708	\$20,030	\$2,322	13.1%
Health Care and Social Assistance	\$35,569	\$37,194	\$1,624	4.6%
Agriculture, Forestry, Fishing and Hunting	\$38,125	\$39,704	\$1,579	4.1%
Accommodation and Food Services	\$13,264	\$13,673	\$409	3.1%
Arts, Entertainment, and Recreation	\$11,082	\$11,245	\$162	1.5%
Professional, Scientific, and Technical Services	\$49,065	\$45,949	(\$3,116)	-6.4%
TOTAL	\$29,418	\$31,875	\$2,457	8.4%

Source: EMSI, Garner Economics

Wage Change Comparison
Percent Change 2012-2017



2017 Average Wages

\$31,875

County

\$43,655

Alabama

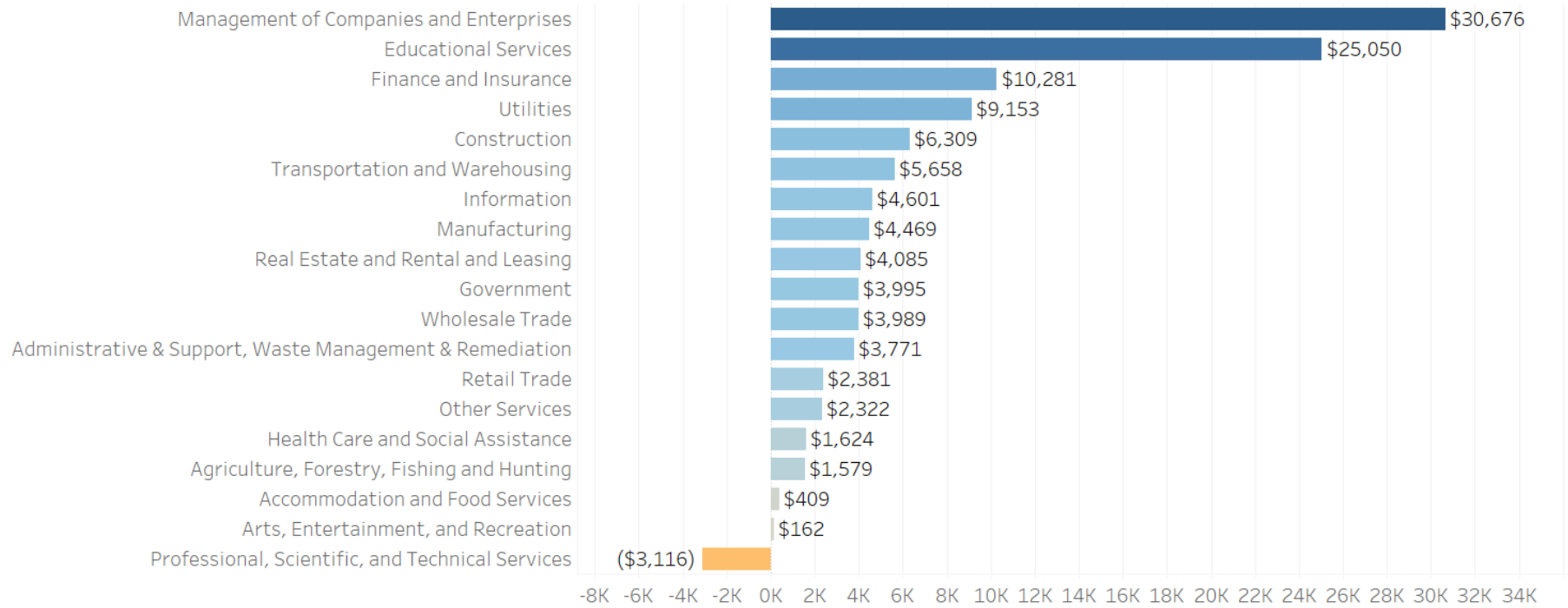
\$52,284

United States

Source: EMSI, Garner Economics



Wage Change by Industry 2012-2017
Sorted by Wage Change



Average Manufacturing Wages 2012-2017

	2012	2017	Change	Percent Change
Coffee County	\$29,829	\$34,298	\$4,469	15.0%
Alabama	\$50,278	\$54,572	\$4,294	8.5%
United States	\$60,029	\$65,962	\$5,933	9.9%

Source: EMSI, Garner Economics