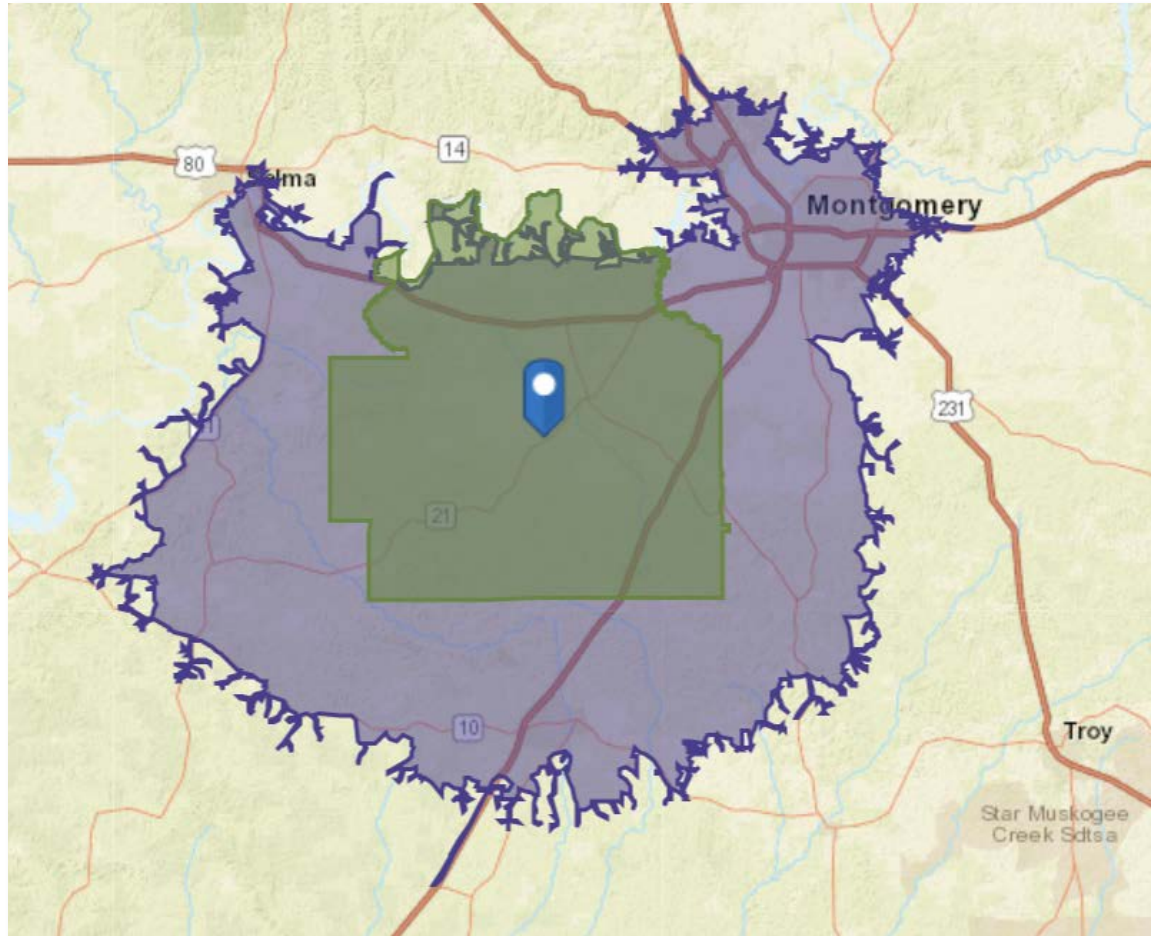




Lowndes County, AL



45-Minute Drive-Time Analysis

255,537
Population

36.3
Median Age

118,654
Labor Force

109,684
Average Employed

7.6%
Unemployment Rate

12%
Percent Manufacturing Employment

Source: ESRI, 2017 data, Garner Economics



Population

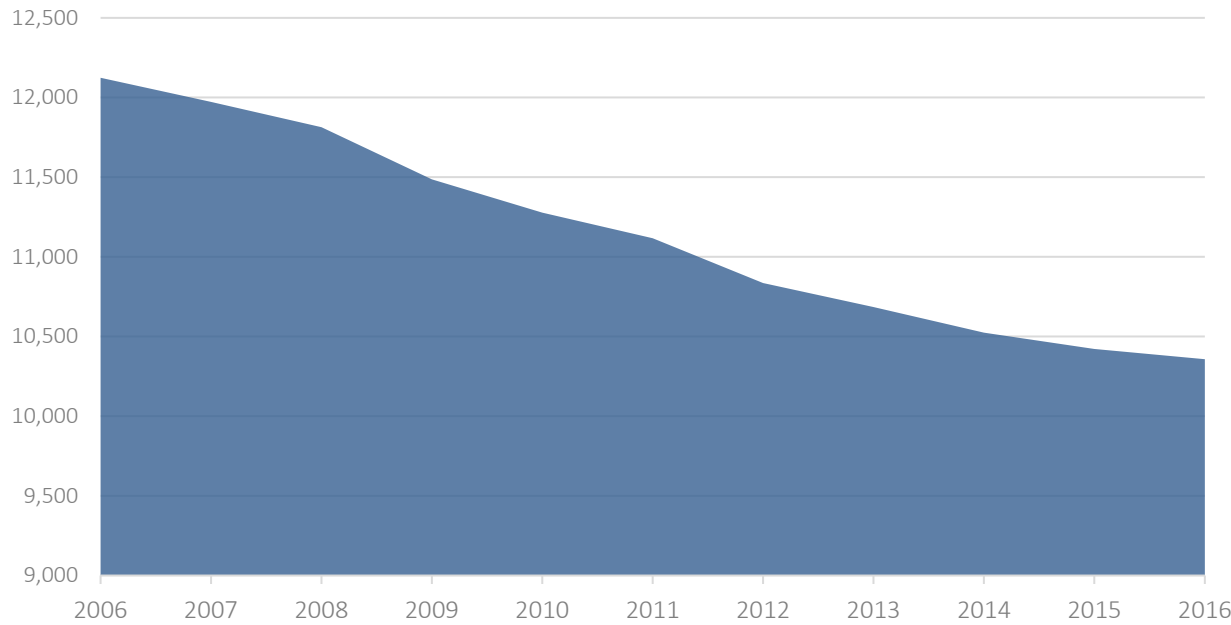
Net Population Change
Highest Relative Figure Shaded

	2016 Population	2011-16 Change	5-Year % Change	2006-2016 Change	10-Year % Change
Lowndes County	10,358	-759	-6.8%	-1,766	-14.6%
Alabama	4,863,300	63,382	1.3%	234,319	5.1%
United States	323,127,513	11,464,155	3.7%	24,747,601	8.3%

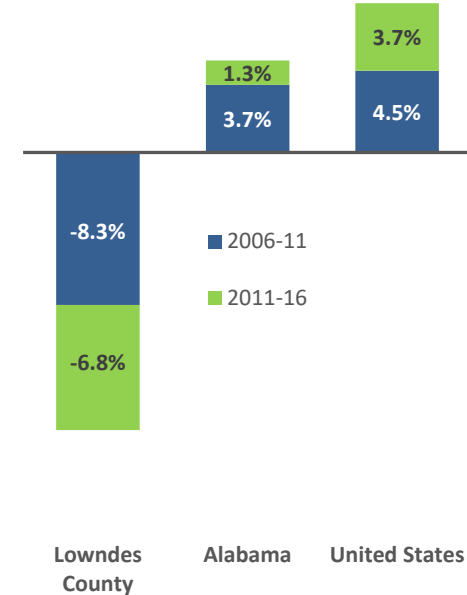


-1,766
Net Population Change
2006-2016

Lowndes County Population Trends 2006-2016



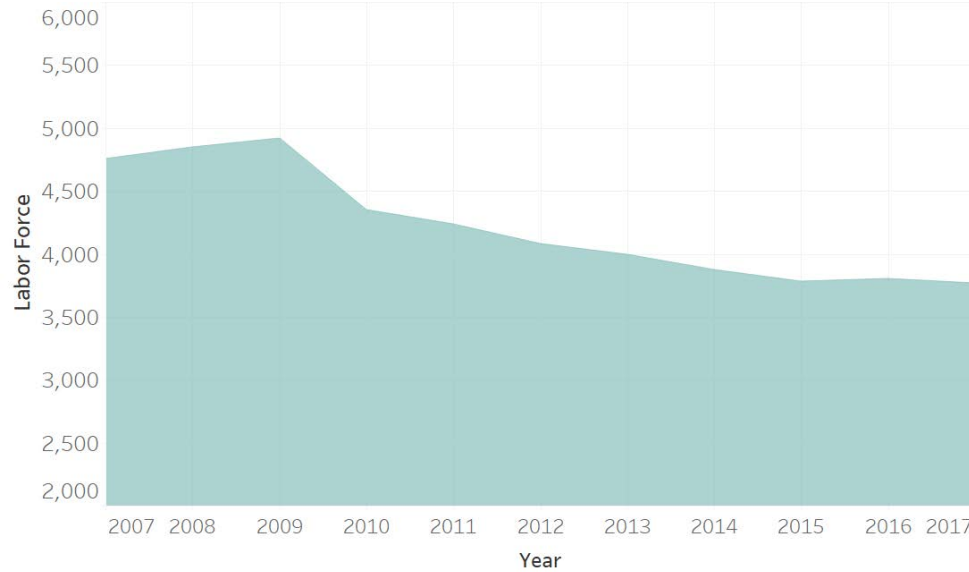
Population Change



Source: U.S. Census Bureau, Population Estimates, Garner Economics

Labor Force

Lowndes County
Labor Force Trend 2007-2017



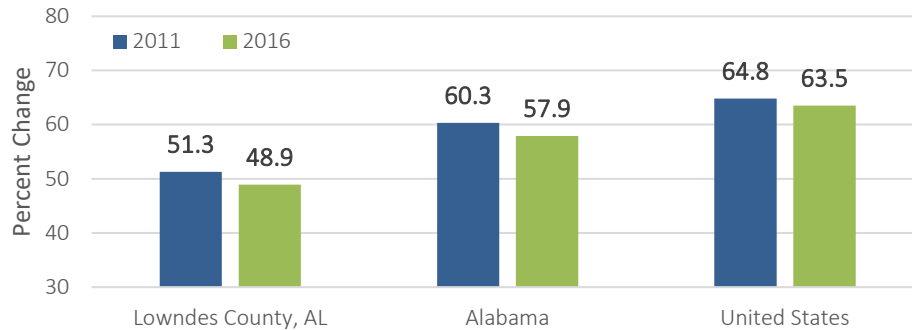
Source: U.S. Bureau of Labor Statistics, Garner Economics

Labor Force Comparison
Highest Relative Change Shaded

Labor Force	2017 Annual Average	2012-17 Change	2012-2017 % Change
Lowndes County	3,766	-315	-7.7%
Alabama	2,168,444	-7,893	-0.4%
United States	160,320,000	5,345,000	3.4%
Employment	2017 Annual Average	2012-17 Change	2012-2017 % Change
Lowndes County	3,453	1	0.0%
Alabama	2,073,106	69,816	3.5%
United States	153,337,000	10,868,000	7.6%
Unemployment	2017 Annual Average	2012-2017 Change	
Lowndes County	8.3%		-7.1%
Alabama	4.4%		-3.6%
United States	4.4%		-3.7%

Labor Force Participation

Labor Force Participation



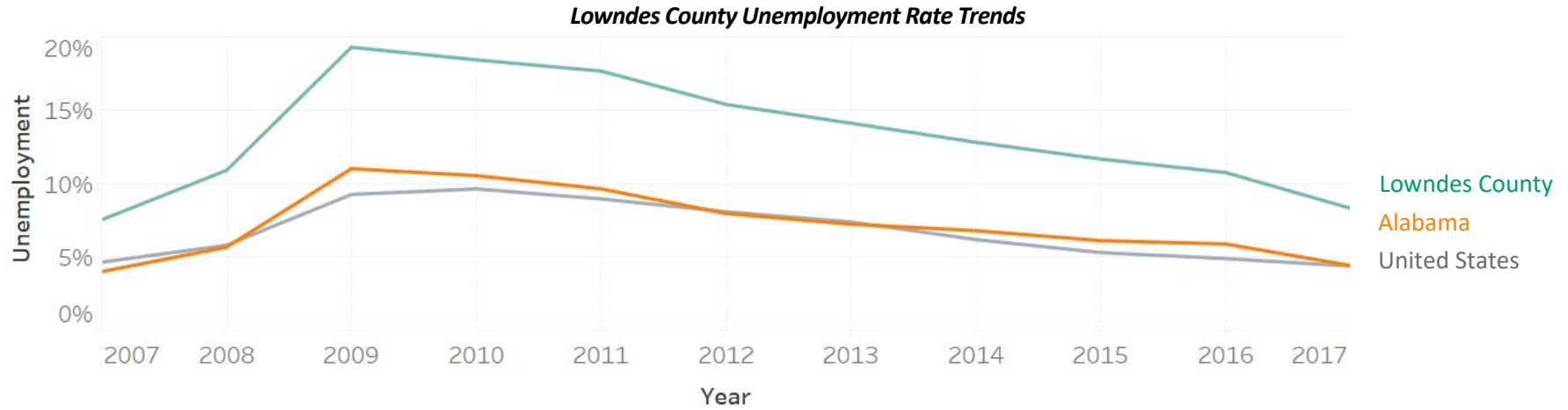
Source: U.S. Census Bureau, 5-year averages, Garner Economics

Labor Force Participation Comparison
Highest Relative Figure Shaded

	2011	2016	2011-2016 Change
Lowndes County	51.3%	48.9%	-2.4%
Alabama	60.3%	57.9%	-2.4%
United States	64.8%	63.5%	-1.3%



Unemployment Trends



Lowndes County Unemployment Rate 2007-2017

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Lowndes County	7.5%	10.9%	19.3%	18.5%	17.7%	15.4%	14.1%	12.8%	11.7%	10.8%	8.3%
Alabama	4.0%	5.7%	11.0%	10.5%	9.6%	8.0%	7.2%	6.8%	6.1%	5.9%	4.4%
United States	4.6%	5.8%	9.3%	9.6%	8.9%	8.1%	7.4%	6.2%	5.3%	4.9%	4.4%

Source: U.S. Bureau of Labor Statistics, Garner Economics

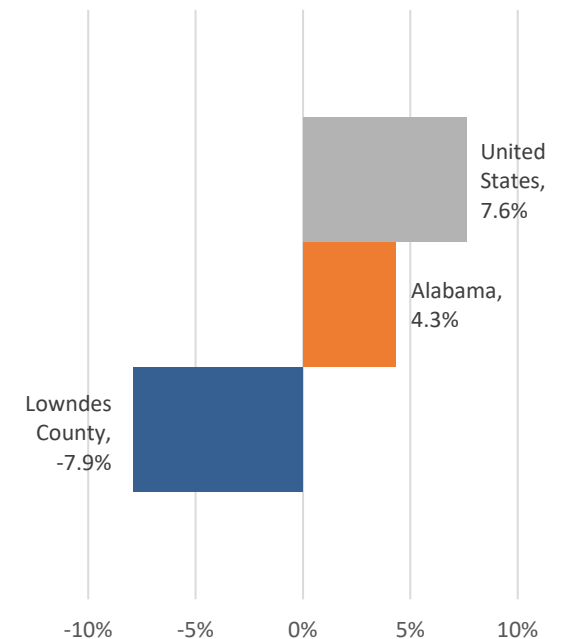
Net Employment Change

Net Employment Change by Industry 2012-2017 Sorted by Employment Change

Description	2012 Jobs	2017 Jobs	Change 2012-17	% Change 2012-17
Administrative & Support, Waste Management & Remediation	56	93	37	66.1%
Transportation and Warehousing	121	129	8	6.8%
Mining, Quarrying, and Oil and Gas Extraction	26	33	7	26.0%
Accommodation and Food Services	32	35	4	11.6%
Professional, Scientific, and Technical Services	24	26	2	8.8%
Finance and Insurance	43	42	-1	-2.2%
Educational Services	42	39	-3	-7.2%
Information	24	21	-3	-12.8%
Retail Trade	191	180	-12	-6.0%
Health Care and Social Assistance	142	123	-19	-13.3%
Wholesale Trade	76	50	-26	-34.0%
Agriculture, Forestry, Fishing and Hunting	199	166	-34	-16.9%
Other Services	132	95	-37	-28.2%
Construction	229	186	-42	-18.5%
Manufacturing	1,001	942	-58	-5.8%
Government	645	585	-59	-9.2%
TOTAL	2,982	2,746	-236	-7.9%

Source: EMSI, Garner Economics

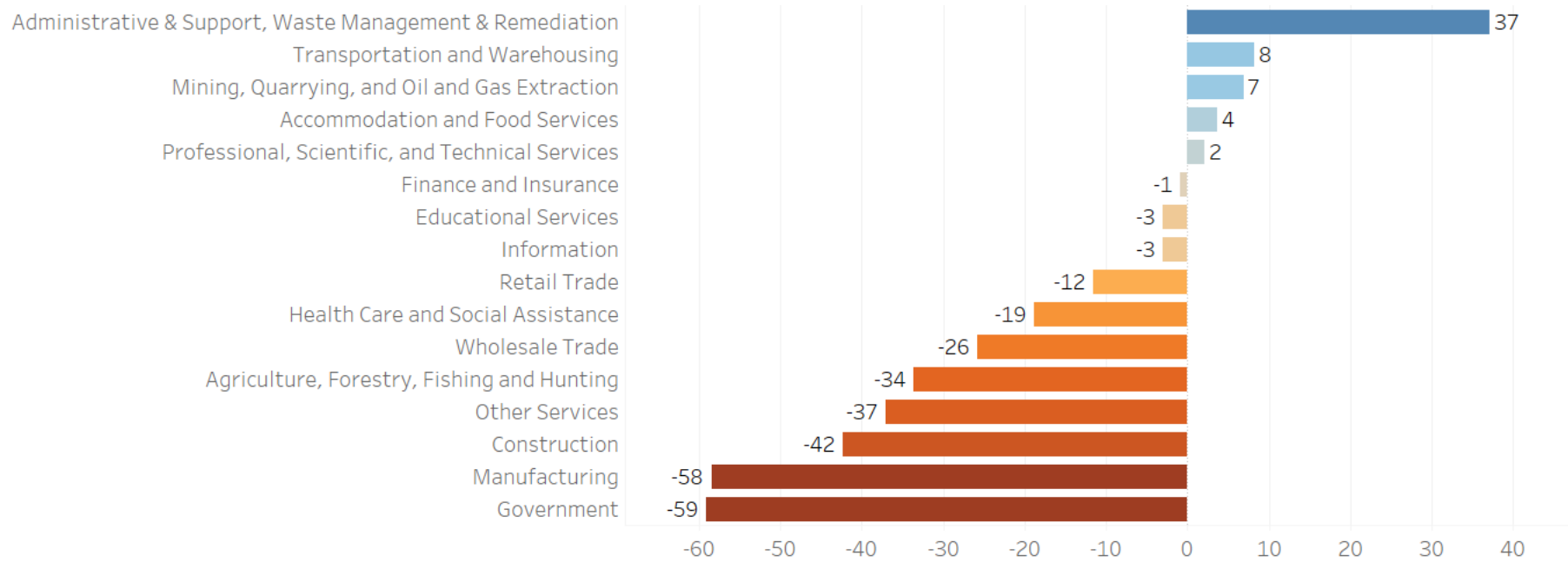
Employment Change Comparison Percent Change 2012-2017



Source: EMSI, Garner Economics



Net Employment Change by Industry 2012-2017
Sorted by Employment Change



Source: EMSI, Garner Economics

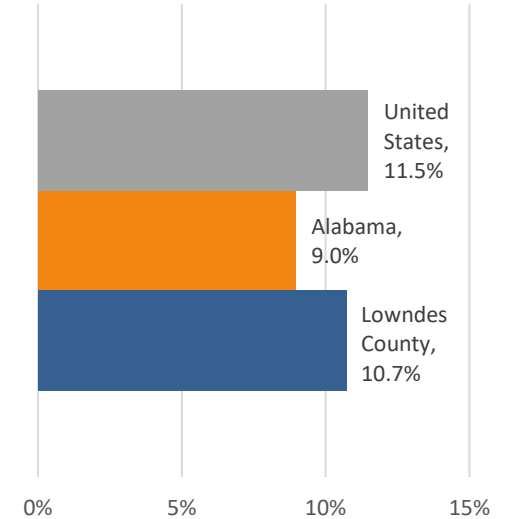
Wage Growth

Change in Average Wages by Industry 2012-2017
Sorted by Highest Wage Change

Description	2012 Wages	2017 Wages	Change 2012-17	% Change 2012-17
Mining, Quarrying, and Oil and Gas Extraction	\$45,992	\$55,084	\$9,092	19.8%
Health Care and Social Assistance	\$25,358	\$33,364	\$8,006	31.6%
Administrative & Support, Waste Management & Remediation	\$12,747	\$20,324	\$7,578	59.4%
Transportation and Warehousing	\$42,580	\$49,088	\$6,508	15.3%
Manufacturing	\$52,788	\$59,046	\$6,258	11.9%
Agriculture, Forestry, Fishing and Hunting	\$24,369	\$29,760	\$5,392	22.1%
Finance and Insurance	\$41,567	\$45,544	\$3,977	9.6%
Information	\$41,600	\$45,313	\$3,713	8.9%
Construction	\$37,328	\$39,746	\$2,418	6.5%
Government	\$33,778	\$34,983	\$1,206	3.6%
Retail Trade	\$20,060	\$20,007	(\$53)	-0.3%
Other Services	\$16,950	\$16,342	(\$608)	-3.6%
Educational Services	\$17,501	\$16,485	(\$1,016)	-5.8%
Accommodation and Food Services	\$15,544	\$13,449	(\$2,094)	-13.5%
Professional, Scientific, and Technical Services	\$44,726	\$38,682	(\$6,045)	-13.5%
Wholesale Trade	\$28,045	\$14,954	(\$13,091)	-46.7%
TOTAL	\$37,508	\$41,536	\$4,028	10.7%

Source: EMSI, Garner Economics

Wage Change Comparison
Percent Change 2012-2017



2017 Average Wages

\$41,536
County

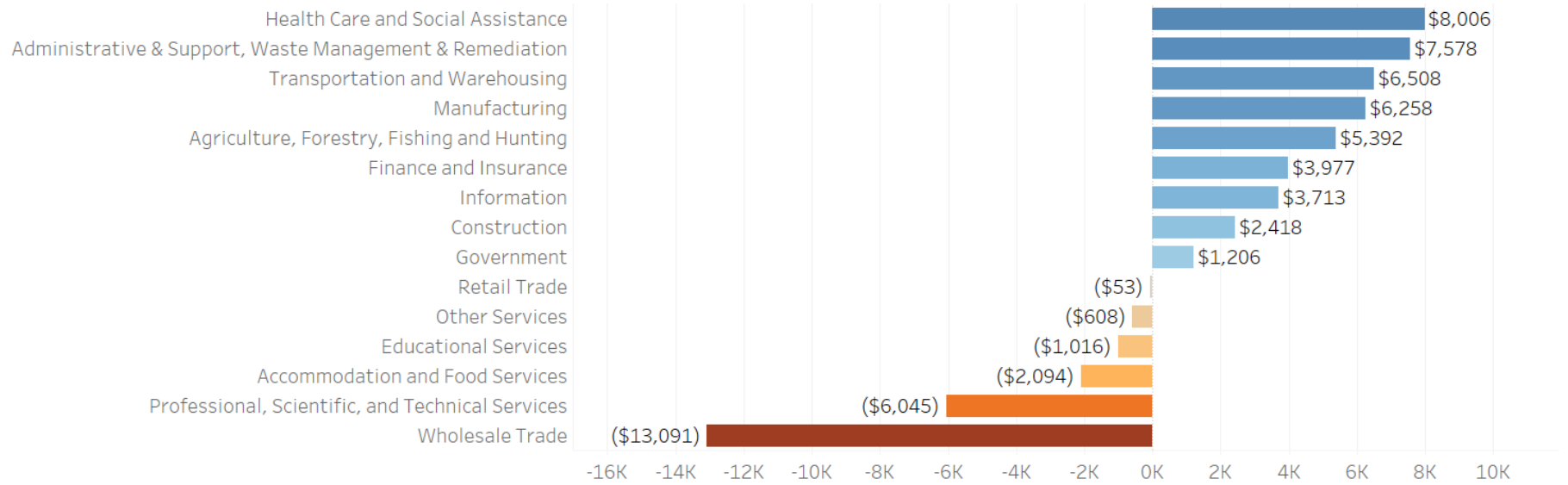
\$43,655
Alabama

\$52,284
United States

Source: EMSI, Garner Economics



Wage Change by Industry 2012-2017
Sorted by Wage Change



Average Manufacturing Wages 2012-2017

	2012	2017	Change	Percent Change
Lowndes County	\$52,788	\$59,046	\$6,258	11.9%
Alabama	\$50,278	\$54,572	\$4,294	8.5%
United States	\$60,029	\$65,962	\$5,933	9.9%

Source: EMSI, Garner Economics