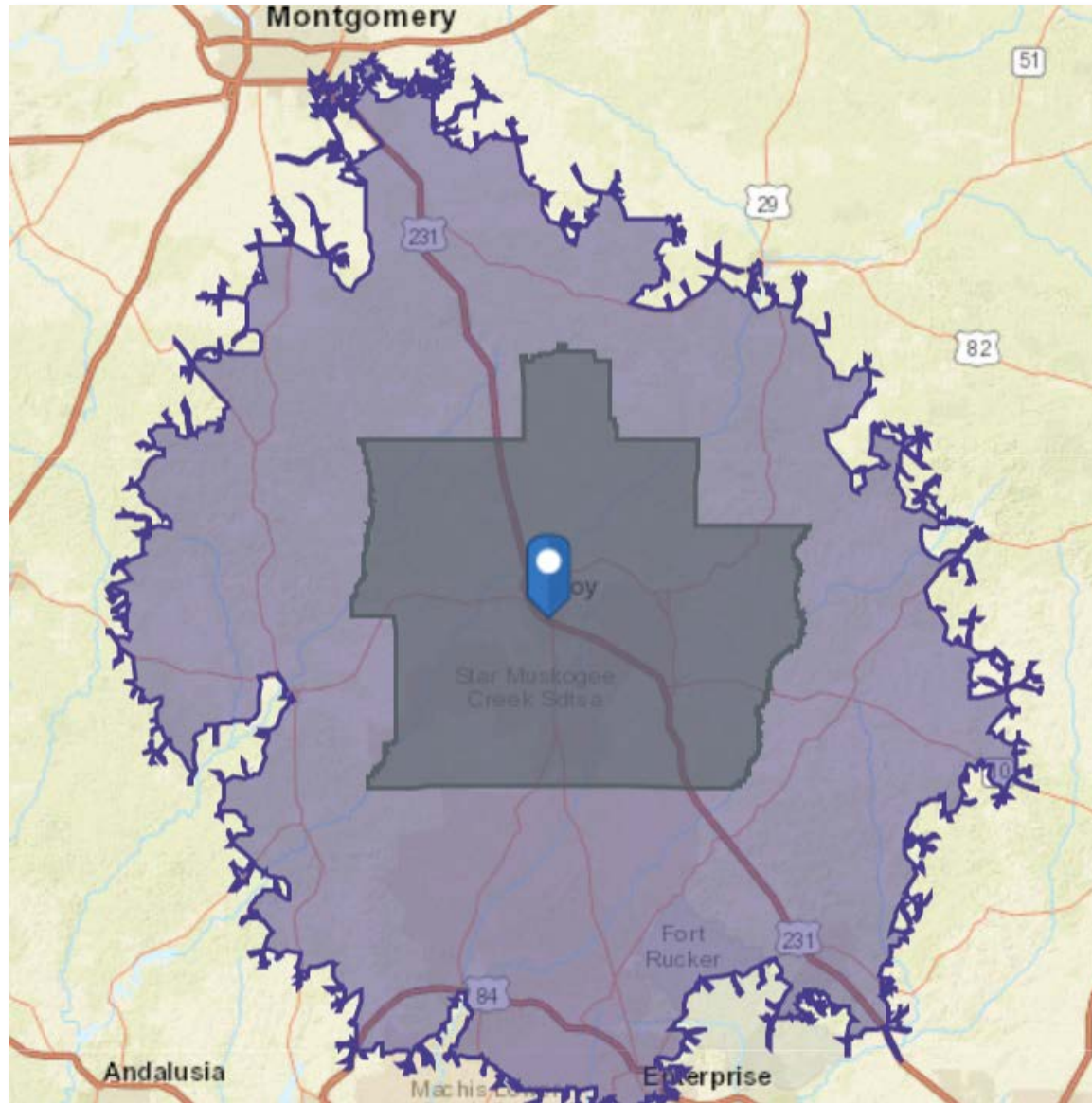




## Pike County, AL



### 45-Minute Drive-Time Analysis

**134,377**  
Population

**37.9**  
Median Age

**59,564**  
Labor Force

**55,840**  
Average Employed

**6.3%**  
Unemployment Rate

**14%**  
Percent Manufacturing Employment

Source: ESRI, 2017 data, Garner Economics



## Population

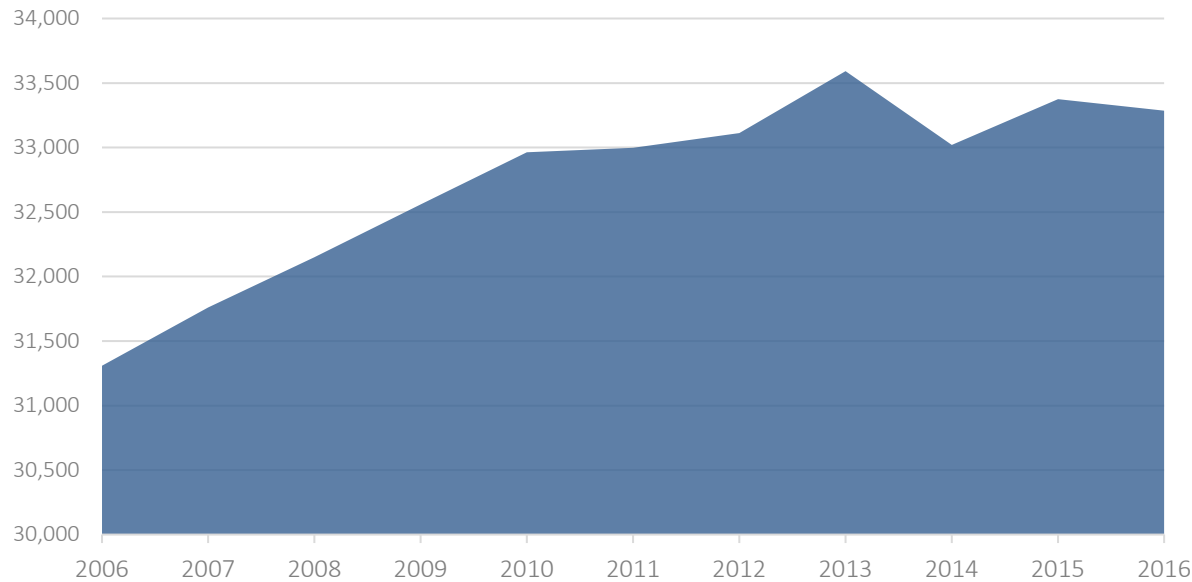
**Net Population Change**  
**Highest Relative Figure Shaded**

	2016 Population	2011-16 Change	5-Year % Change	2006-2016 Change	10-Year % Change
Pike County	33,286	287	0.9%	1,977	6.3%
Alabama	4,863,300	63,382	1.3%	234,319	5.1%
United States	323,127,513	11,464,155	3.7%	24,747,601	8.3%

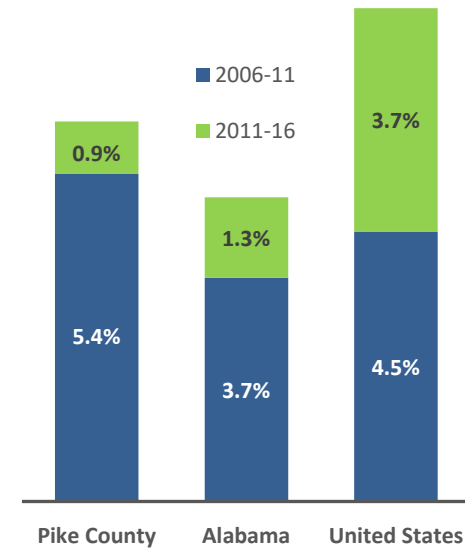


**1,977**  
Net Population Change  
2006-2016

**Pike County Population Trends 2006-2016**



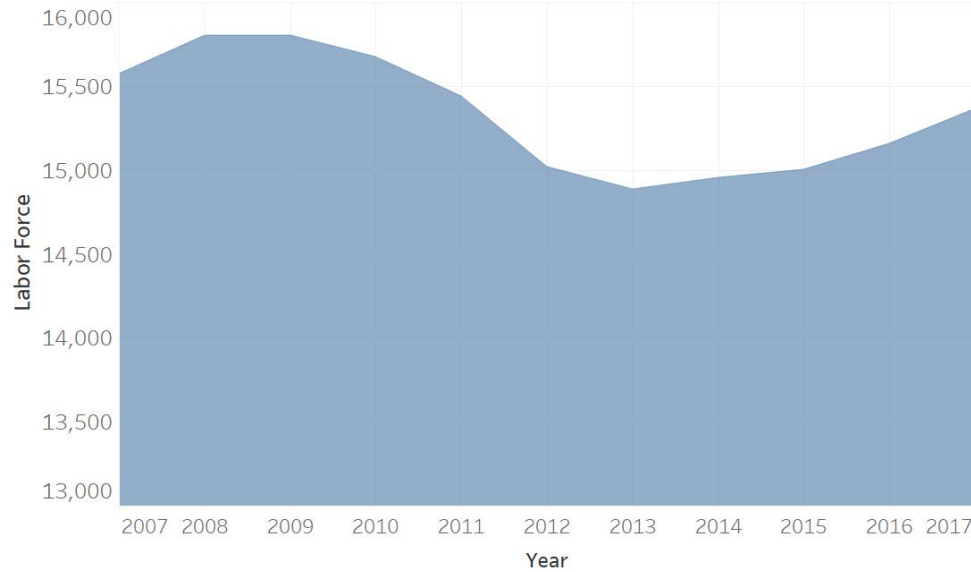
**Population Change**



Source: U.S. Census Bureau, Population Estimates, Garner Economics

## Labor Force

**Pike County**  
**Labor Force Trend 2007-2017**



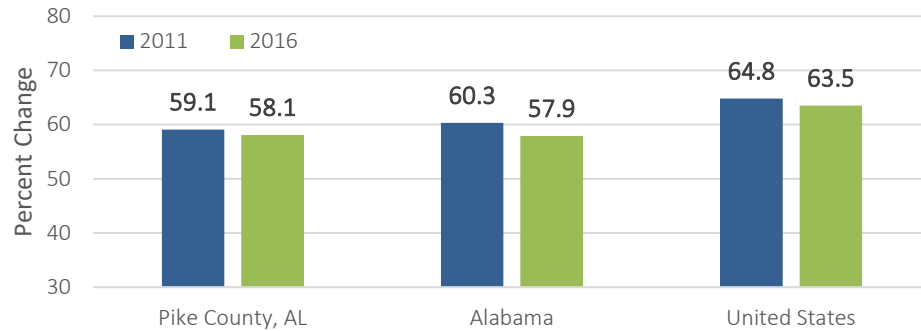
Source: U.S. Bureau of Labor Statistics, Garner Economics

**Labor Force Comparison**  
**Highest Relative Change Shaded**

Labor Force	2017 Annual Average	2012-17 Change	2012-2017 % Change
Pike County	15,368	351	2.3%
Alabama	2,168,444	-7,893	-0.4%
United States	160,320,000	5,345,000	3.4%
Employment	2017 Annual Average	2012-17 Change	2012-2017 % Change
Pike County	14,613	794	5.7%
Alabama	2,073,106	69,816	3.5%
United States	153,337,000	10,868,000	7.6%
Unemployment	2017 Annual Average	2012-2017 Change	
Pike County	4.9%		-3.1%
Alabama	4.4%		-3.6%
United States	4.4%		-3.7%

## Labor Force Participation

**Labor Force Participation**

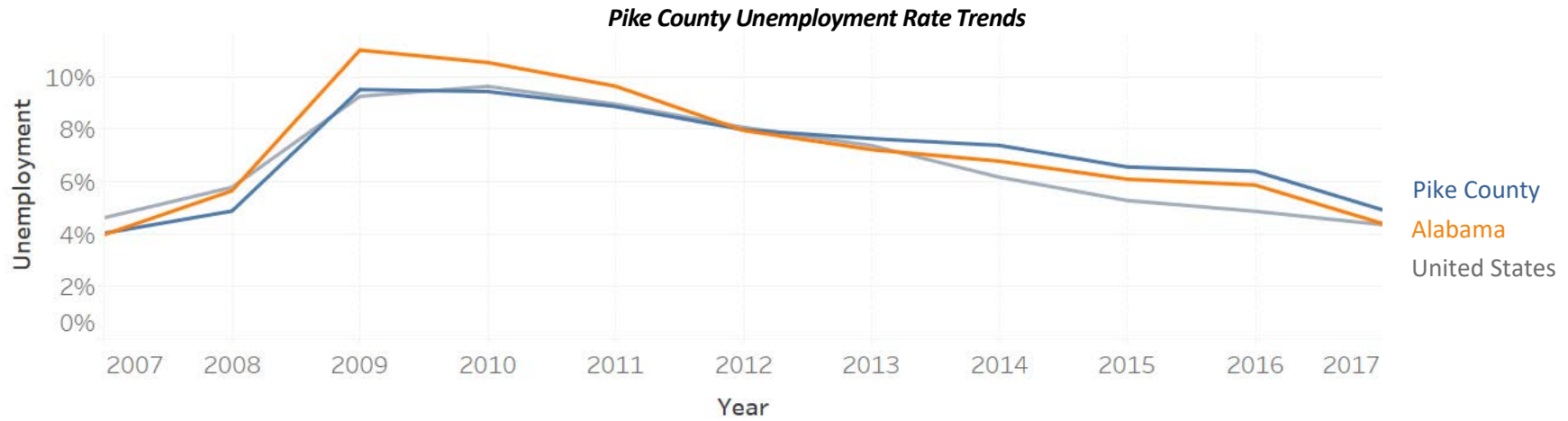


Source: U.S. Census Bureau, 5-year averages, Garner Economics

**Labor Force Participation Comparison**  
**Highest Relative Figure Shaded**

	2011	2016	2011-2016 Change
Pike County	59.1%	58.1%	-1.0%
Alabama	60.3%	57.9%	-2.4%
United States	64.8%	63.5%	-1.3%

## Unemployment Trends



**Pike County Unemployment Rate 2007-2017**

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Pike County	4.0%	4.9%	9.5%	9.4%	8.9%	8.0%	7.6%	7.4%	6.6%	6.4%	4.9%
Alabama	4.0%	5.7%	11.0%	10.5%	9.6%	8.0%	7.2%	6.8%	6.1%	5.9%	4.4%
United States	4.6%	5.8%	9.3%	9.6%	8.9%	8.1%	7.4%	6.2%	5.3%	4.9%	4.4%

*Source: U.S. Bureau of Labor Statistics, Garner Economics*



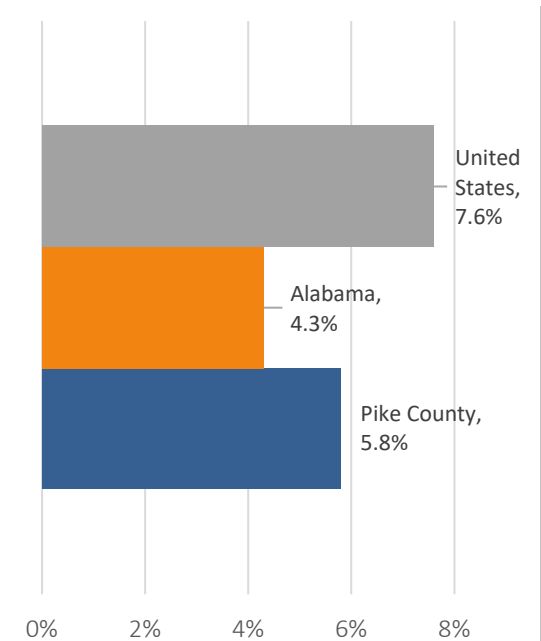
## Net Employment Change

**Net Employment Change by Industry 2012-2017**  
Sorted by Employment Change

Description	2012 Jobs	2017 Jobs	Change 2012-17	% Change 2012-17
Manufacturing	2,396	2,689	293	12.2%
Transportation and Warehousing	1,631	1,864	233	14.3%
Professional, Scientific, and Technical Services	168	319	151	89.6%
Retail Trade	1,470	1,606	136	9.3%
Government	3,585	3,720	135	3.8%
Accommodation and Food Services	1,501	1,606	105	7.0%
Management of Companies and Enterprises	68	108	40	59.5%
Finance and Insurance	366	390	24	6.6%
Administrative & Support, Waste Management & Remediation	319	339	20	6.2%
Real Estate and Rental and Leasing	142	158	16	11.4%
Arts, Entertainment, and Recreation	56	51	-5	-9.0%
Educational Services	95	88	-7	-7.7%
Agriculture, Forestry, Fishing and Hunting	215	205	-11	-4.9%
Information	179	166	-13	-7.1%
Utilities	67	52	-15	-22.2%
Wholesale Trade	484	447	-37	-7.7%
Other Services	663	617	-46	-6.9%
Health Care and Social Assistance	941	883	-59	-6.3%
Construction	513	408	-106	-20.6%
<b>TOTAL</b>	<b>14,861</b>	<b>15,716</b>	<b>855</b>	<b>5.8%</b>

Source: EMSI, Garner Economics

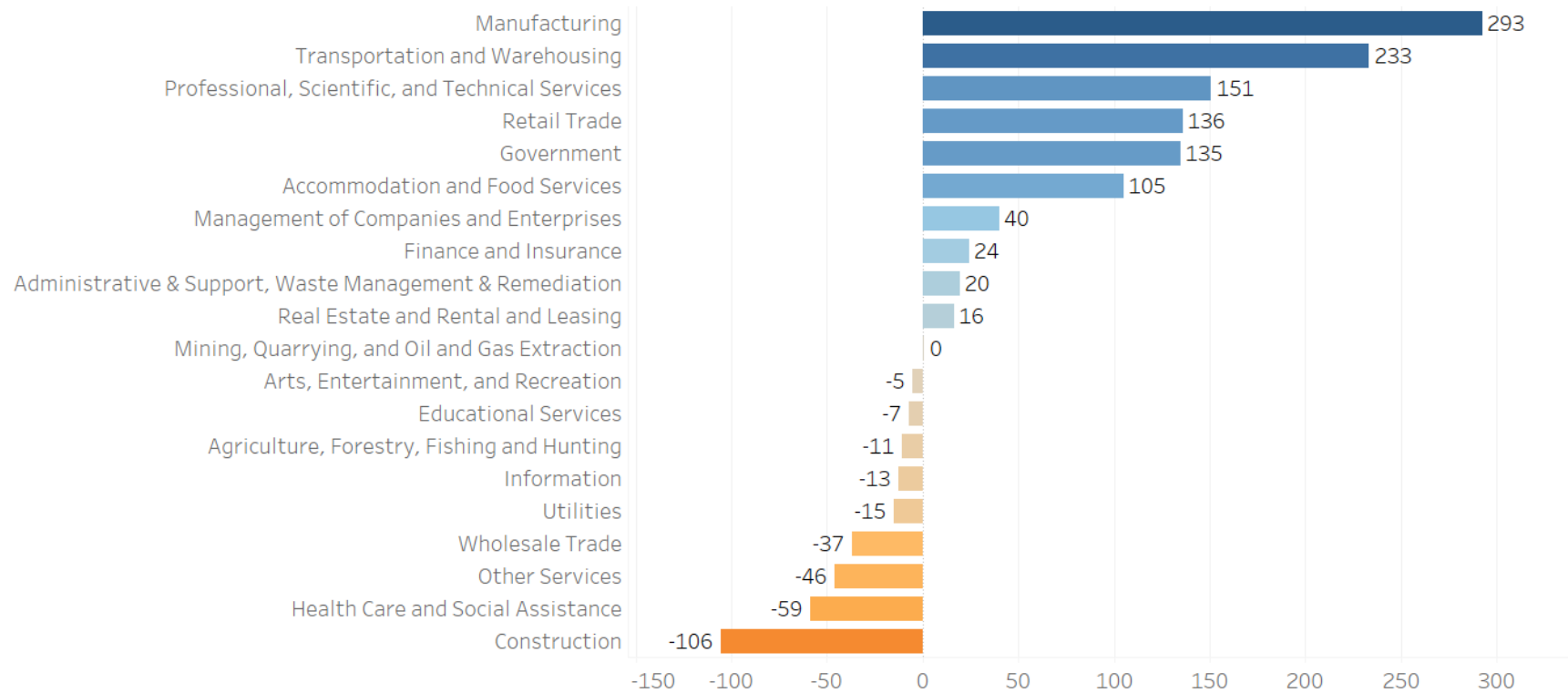
**Employment Change Comparison**  
Percent Change 2012-2017



Source: EMSI, Garner Economics



**Net Employment Change by Industry 2012-2017**  
Sorted by Employment Change



Source: EMSI, Garner Economics

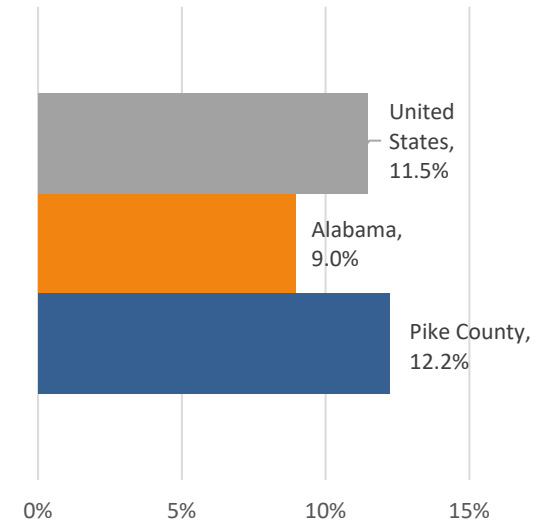
## Wage Growth

**Change in Average Wages by Industry 2012-2017**  
Sorted by Highest Wage Change

Description	2012 Wages	2017 Wages	Change 2012-17	% Change 2012-17
Utilities	\$61,560	\$77,207	\$15,647	25.4%
Information	\$37,164	\$51,839	\$14,675	39.5%
Wholesale Trade	\$34,991	\$45,969	\$10,979	31.4%
Finance and Insurance	\$44,161	\$54,411	\$10,251	23.2%
Manufacturing	\$47,467	\$53,988	\$6,521	13.7%
Professional, Scientific, and Technical Services	\$36,281	\$41,852	\$5,571	15.4%
Government	\$34,989	\$40,055	\$5,066	14.5%
Transportation and Warehousing	\$39,003	\$43,750	\$4,747	12.2%
Agriculture, Forestry, Fishing and Hunting	\$28,629	\$32,801	\$4,172	14.6%
Real Estate and Rental and Leasing	\$26,101	\$29,653	\$3,552	13.6%
Educational Services	\$18,826	\$21,543	\$2,716	14.4%
Health Care and Social Assistance	\$40,804	\$43,144	\$2,340	5.7%
Retail Trade	\$22,420	\$24,188	\$1,769	7.9%
Other Services	\$17,627	\$18,396	\$768	4.4%
Accommodation and Food Services	\$13,008	\$13,555	\$547	4.2%
Administrative & Support, Waste Management & Remediation	\$19,107	\$18,754	(\$354)	-1.9%
Arts, Entertainment, and Recreation	\$14,170	\$13,500	(\$670)	-4.7%
Management of Companies and Enterprises	\$58,533	\$52,160	(\$6,372)	-10.9%
Construction	\$43,302	\$34,431	(\$8,871)	-20.5%
<b>TOTAL</b>	<b>\$33,654</b>	<b>\$37,771</b>	<b>\$4,117</b>	<b>12.2%</b>

Source: EMSI, Garner Economics

**Wage Change Comparison**  
Percent Change 2012-2017



**2017 Average Wages**

**\$37,771**  
County

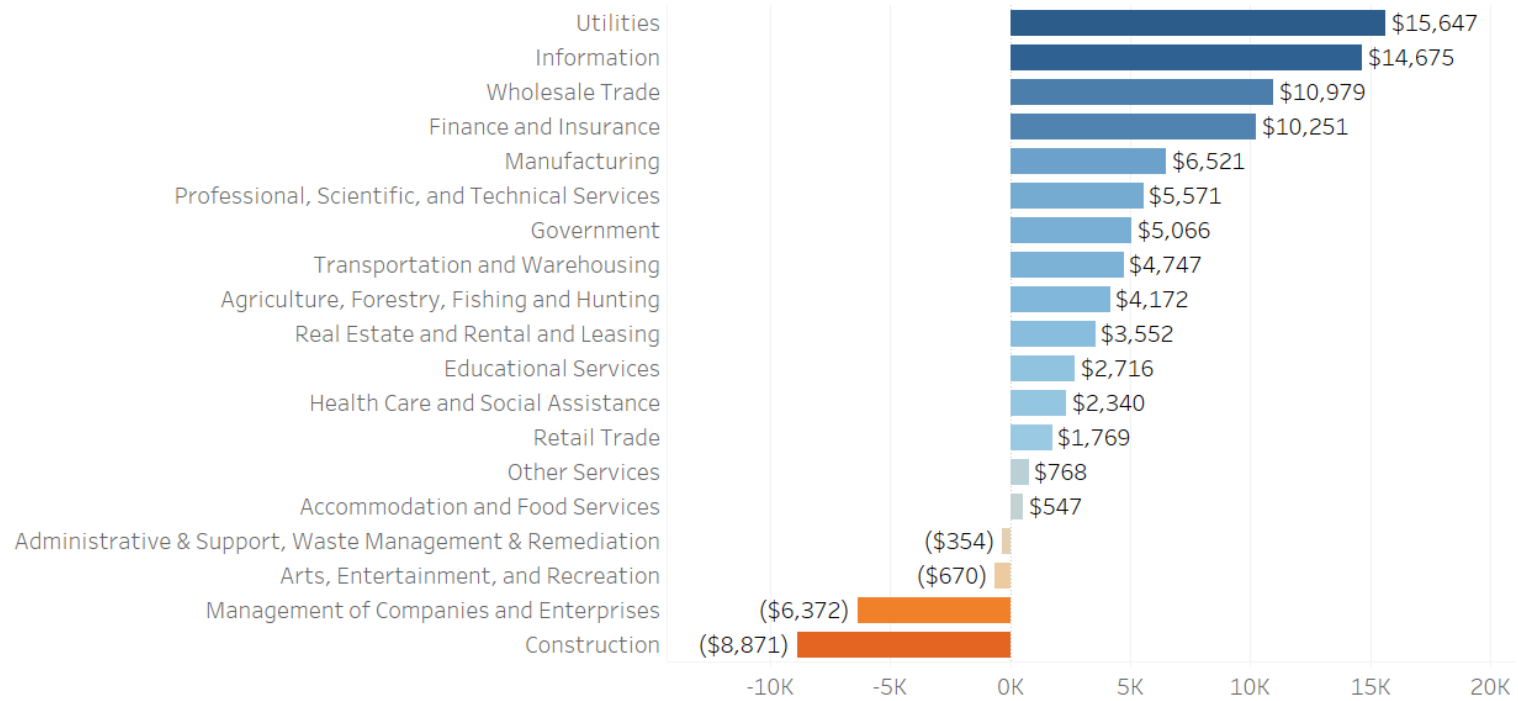
**\$43,655**  
Alabama

**\$52,284**  
United States

Source: EMSI, Garner Economics



**Wage Change by Industry 2012-2017**  
Sorted by Wage Change



**Average Manufacturing Wages 2012-2017**

	2012	2017	Change	Percent Change
Pike County	\$47,467	\$53,988	\$6,521	13.7%
Alabama	\$50,278	\$54,572	\$4,294	8.5%
United States	\$60,029	\$65,962	\$5,933	9.9%

Source: EMSI, Garner Economics